

2022 UKHK HKERS SETTLEMENT SURVEY REPORT

<https://ukhk.org/survey>

UK

HONGKONGERS' DEMOGRAPHIC



The 2nd year of the same research. A total of 1081 responses were received, with 88.2% of the respondents having arrived in the UK. (as at 25 August 2022)

Points to Discuss

 The survey result is structured
into five topics

01 Overview

Page 3

02 Social Integration

Page 11

03 Employment

Page 17

04 Housing Related

Page 21

05 Children and Parents

Page 24

06 Potential Entrepreneur

Page 30

Most Hongkongers have arrived

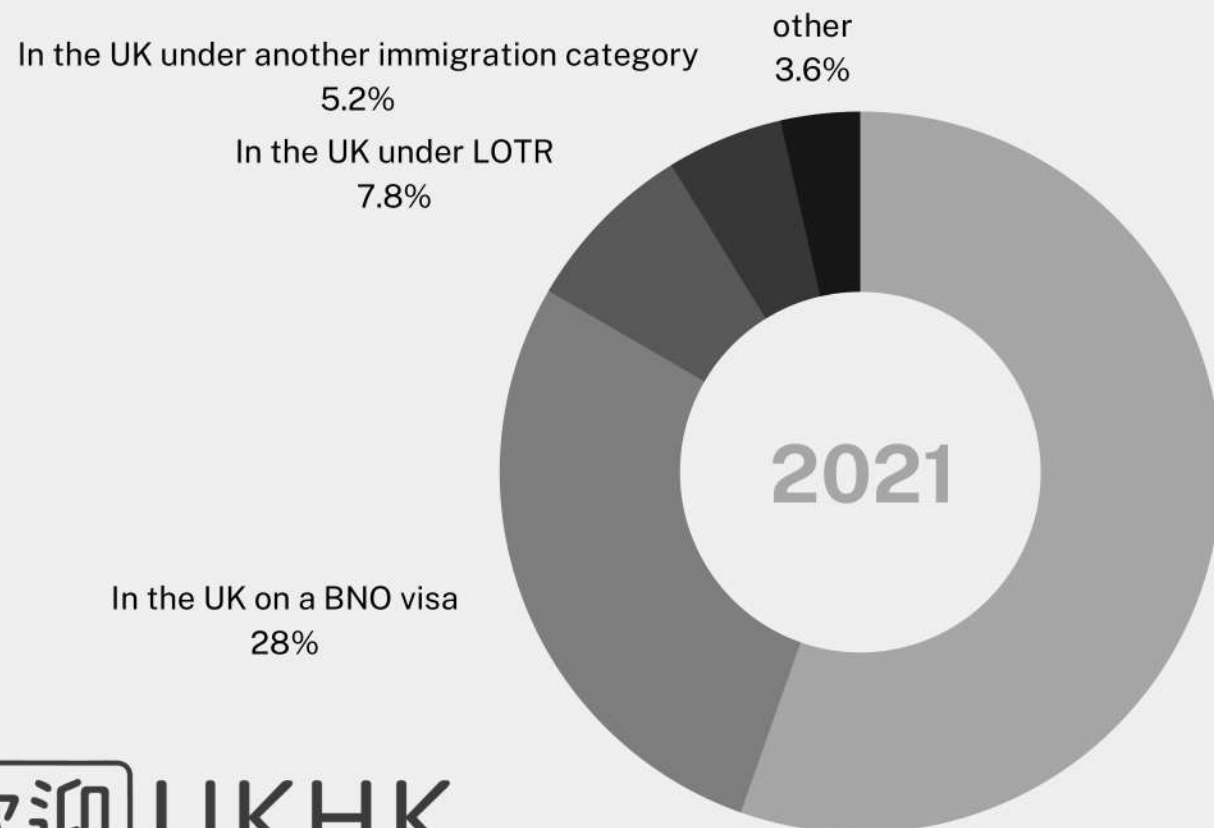


88% OF RESPONDENTS HAVE ARRIVED U.K.

In last year's survey, 41% of respondents arrived in the UK. And this year, 88.3% of respondents have already landed in the UK.

With the majority of respondents already landed in the UK, we found some respective changes in needs and attitudes in the survey result.

What do we know about them?



What is your current immigration status?



MISSING GENERATION

The % of the 21-30 age group is obviously lower than the adjacent age groups. It is probably related to the limitation on the BNO visas; it could be challenging for those born after 1997 to apply until the new BNO visa policy, which is effective in October 2022.

SMALL FAMILIES

Based on the data, around a quarter of families have two members, a quarter has three members, and another quarter has four.

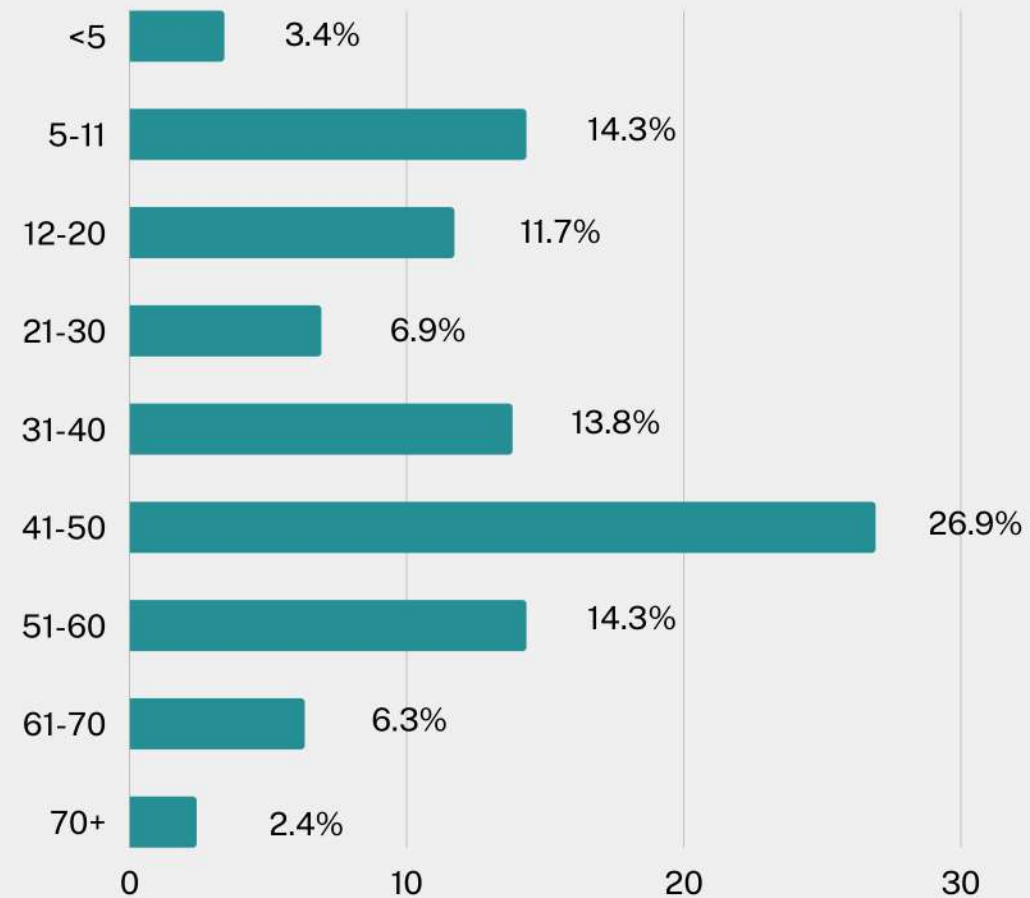
1081

NUMBER OF RESPONDENTS

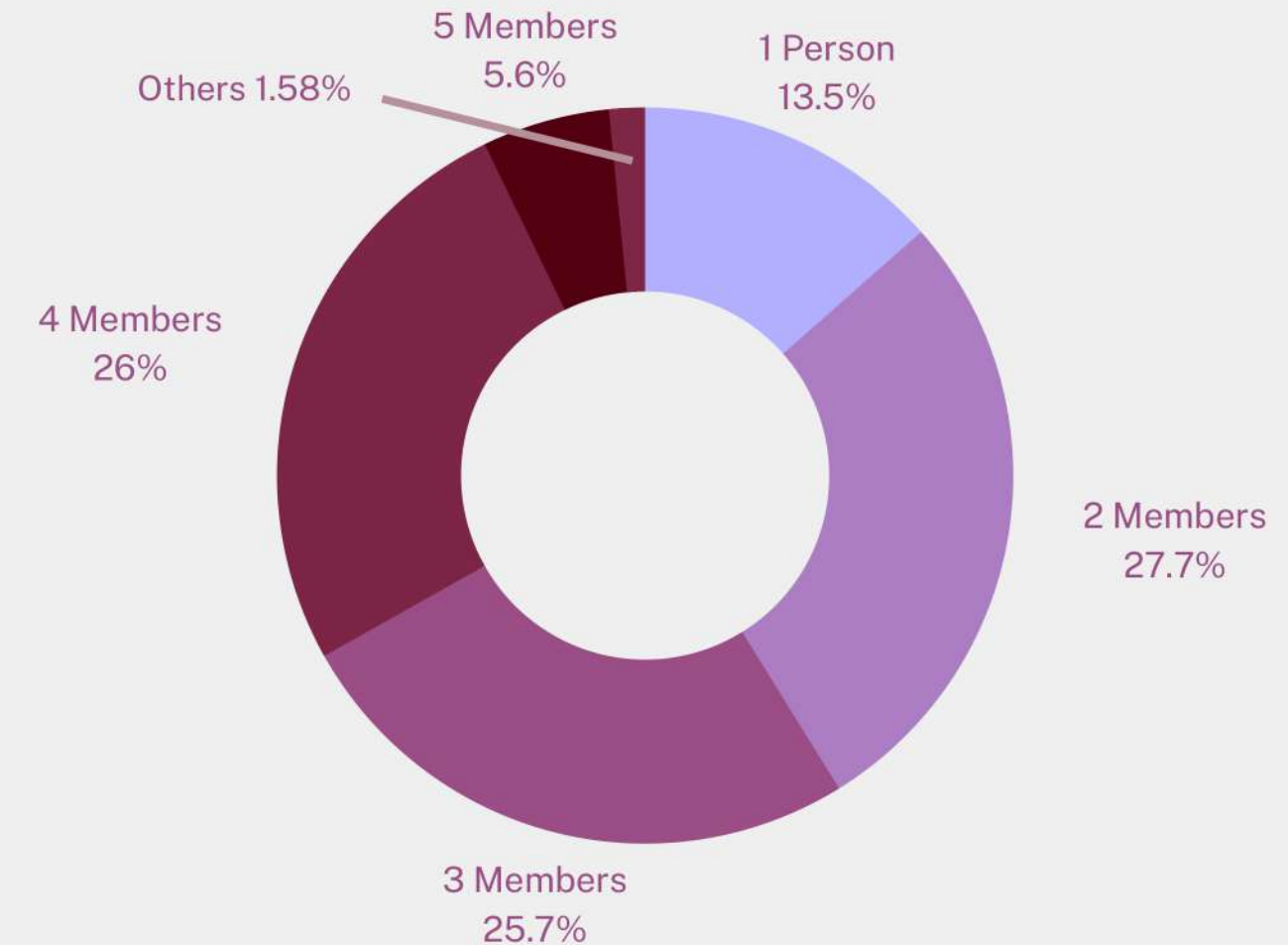
3090

TOTAL NUMBER OF RESPONDENTS & THEIR FAMILIES

Respondents and family members by age groups



Family Size



75.6% COME WITH A PARTNER

The number was almost the same as last year of 75.8%. It shows that the majority of Hongkongers are moving to the UK on a household basis.

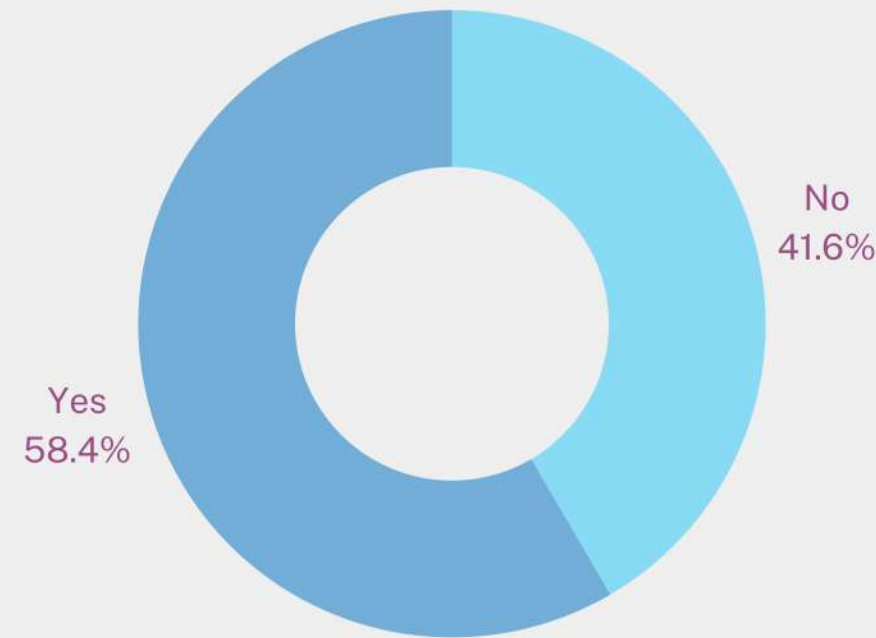
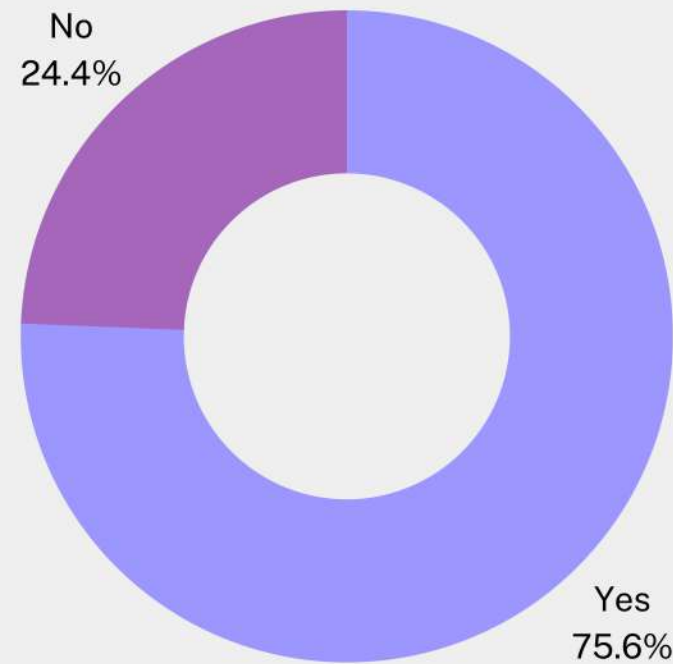
58.4% COME WITH CHILDREN

This number is also very similar to last year's result. Almost 60% come to the UK with their children. Please read the *Children and Parents* section for details.

HALF DECIDED TO SETTLE

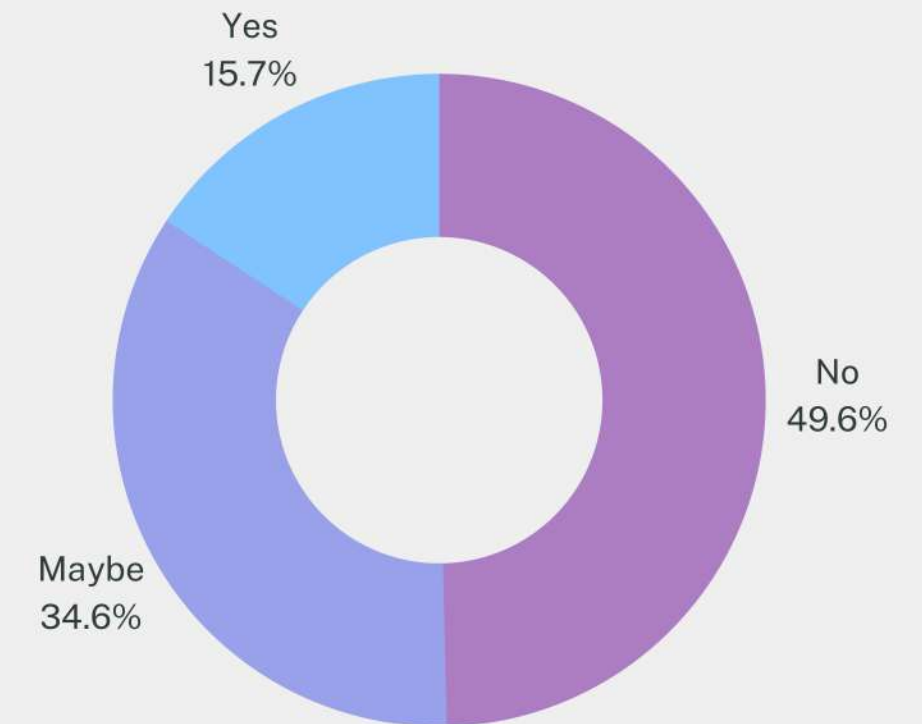
While 49.6% believe they will stay in the current area, there is still another 50.4% who may move to another area in the next 2 years.

Do you have a partner with you / coming with you to the UK?



Do you have children with you in the UK / coming with you to the UK?

Do you expect to move to a different area in the next 2 years?



61.5% MOVED TO THE UK LESS THAN A YEAR

And 33.4% have been in the UK for less than 6 months. This means the results of this survey reflect the situation of the new arrivals.

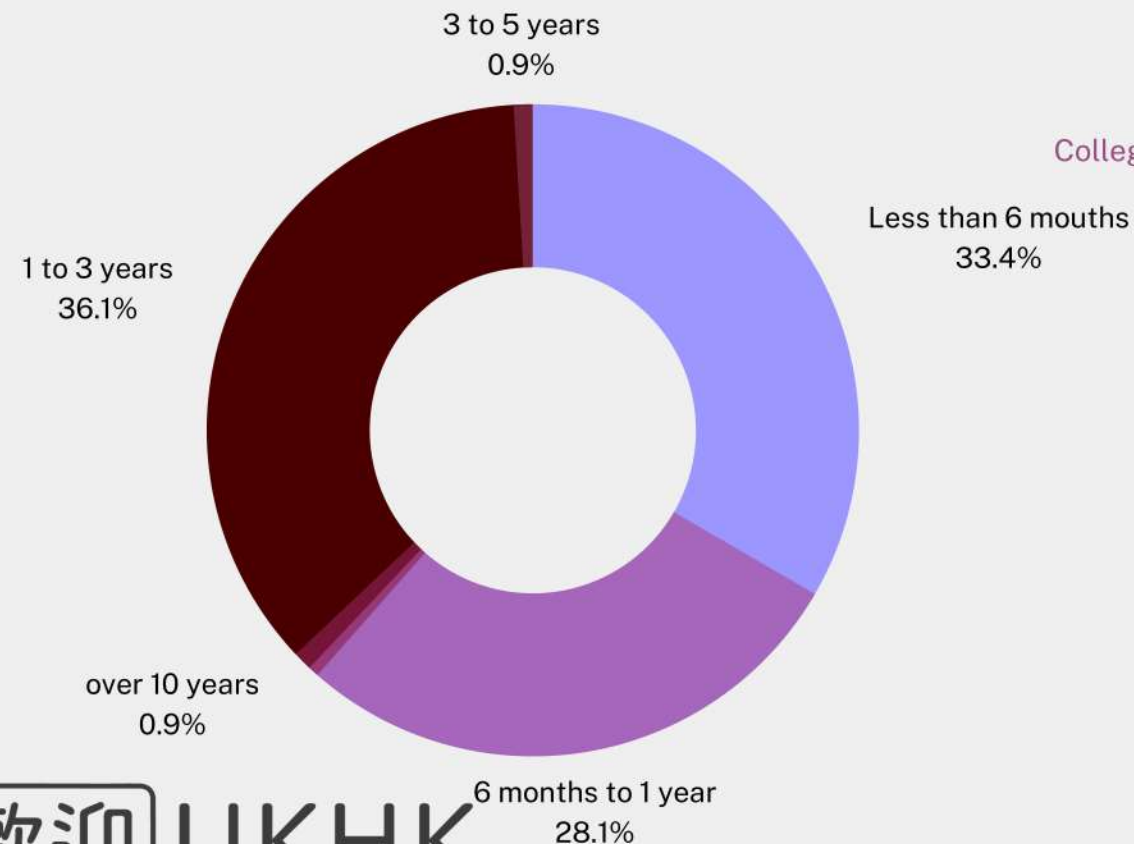
WELL EDUCATED

75.4% of respondents hold a college or university or postgraduate degree. That is similar to last year's result of 81.8%. This is much higher than the average education level of residents in Hong Kong. (32.7% of HK people with post-secondary education in 2016 HK By-census survey result)

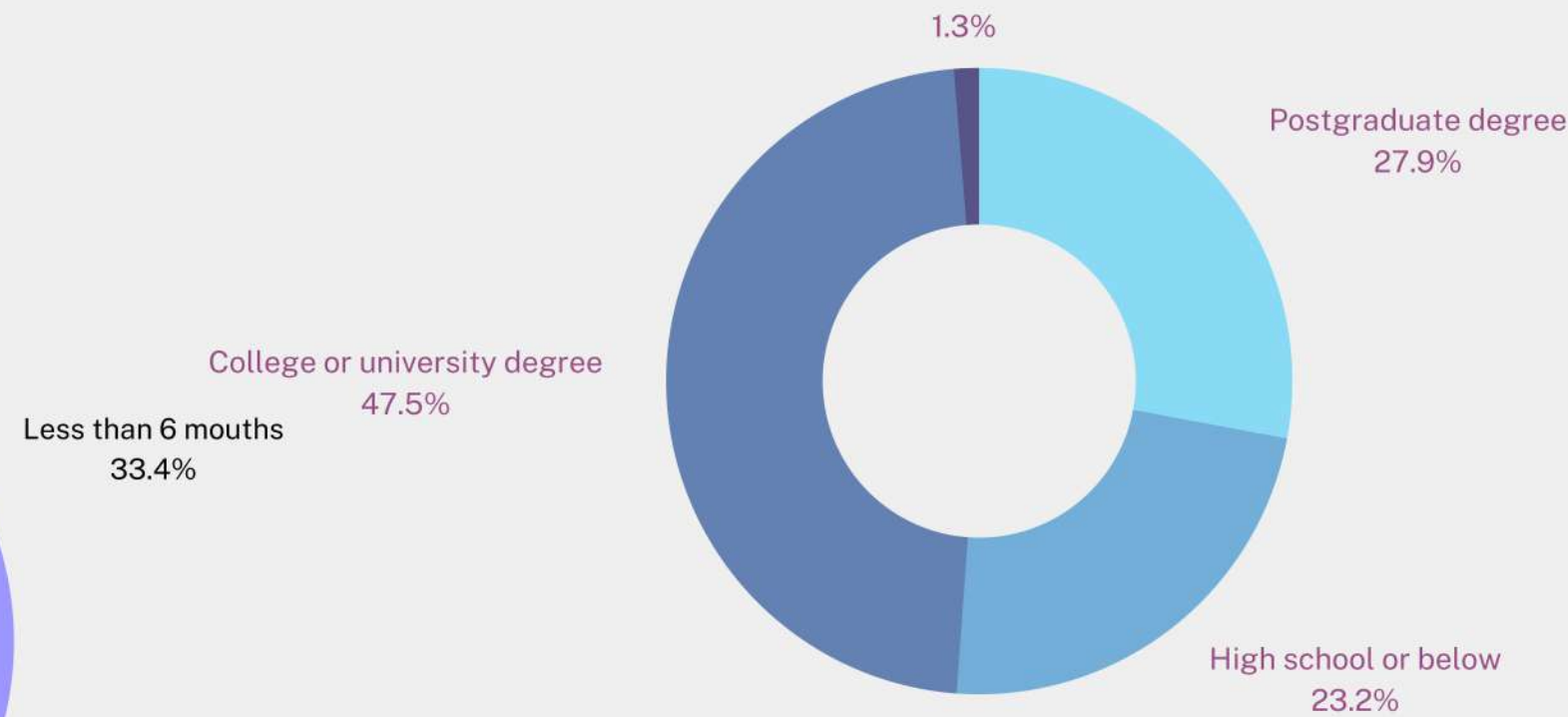
41.8% ARE CHRISTIAN

Similar to last year's result of 46%, with a breakdown of 34.6% protestant and 7.2% Catholic.

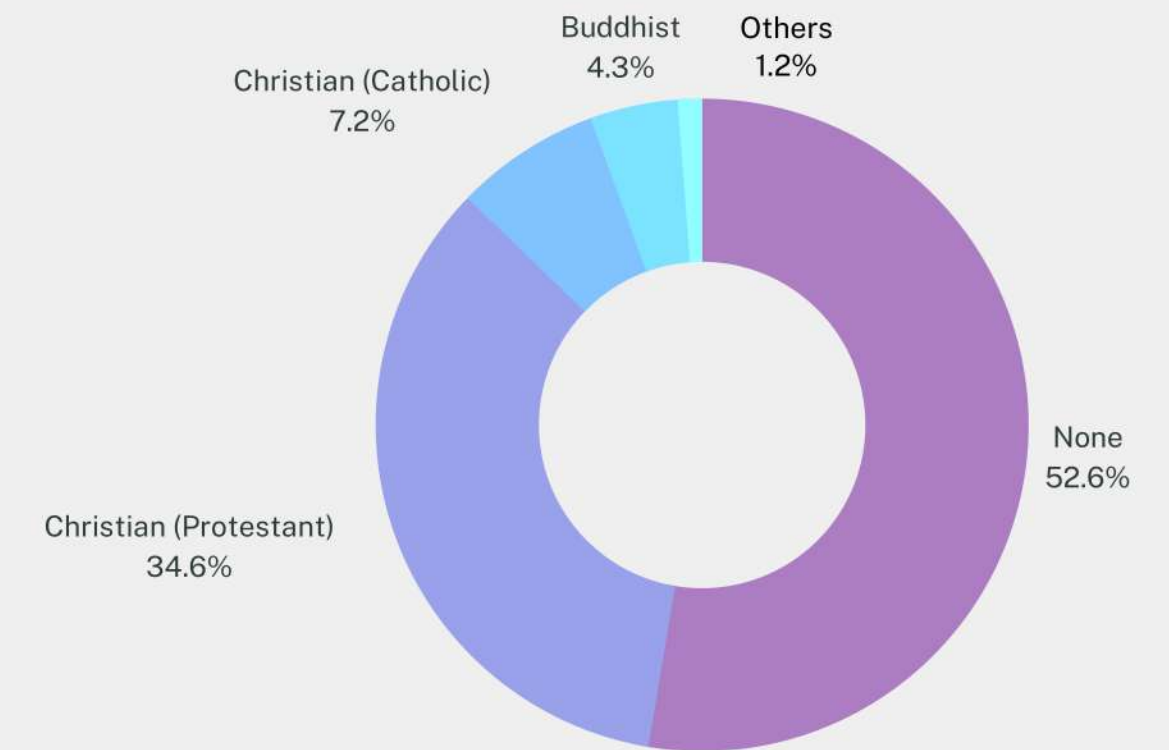
How long have you been in the UK?



What is your current level of education?



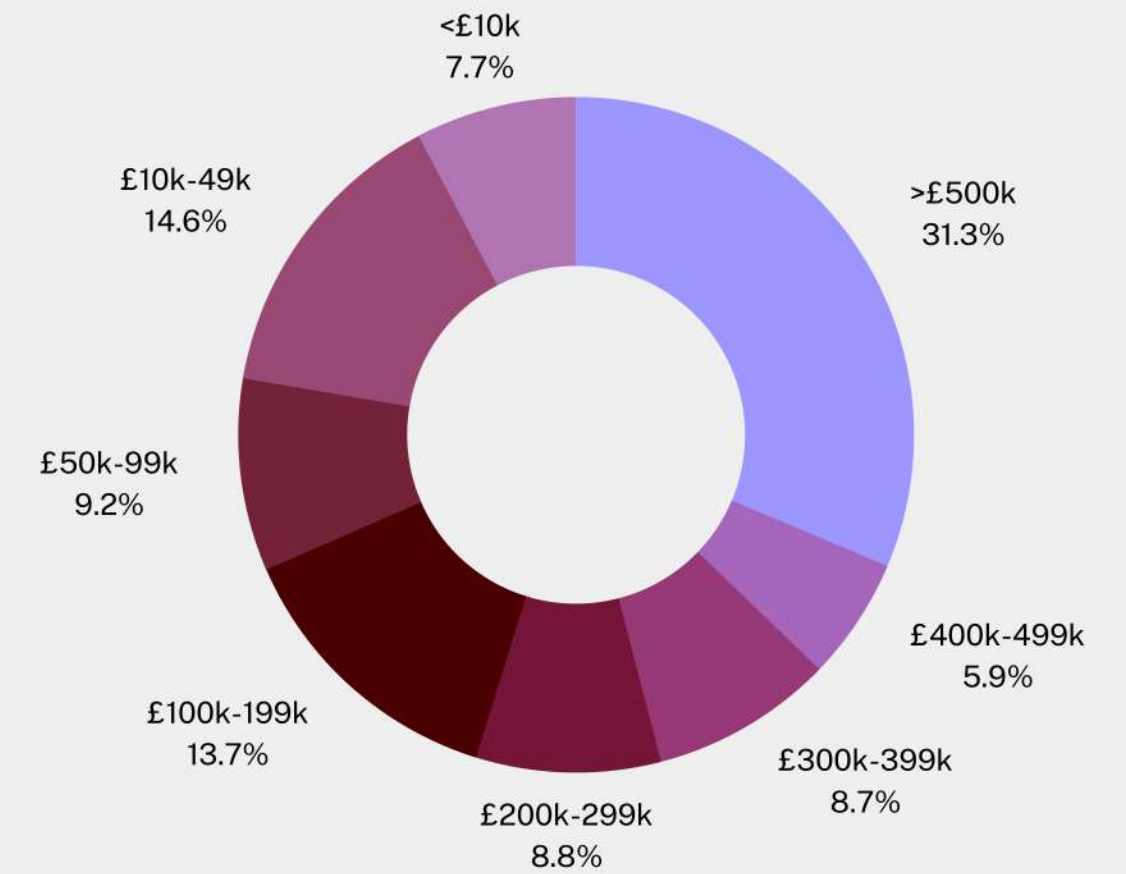
Do you have any religious faith?



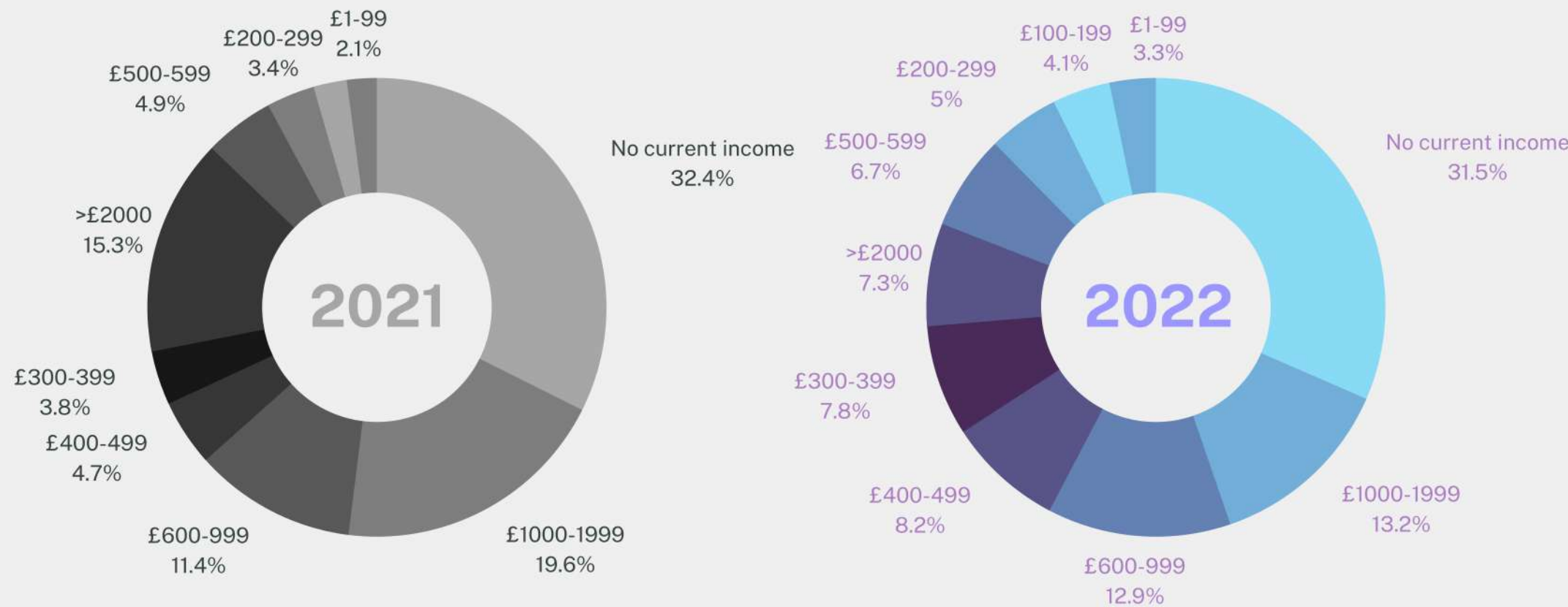
Strong Assets, Weak Income

In last year's survey, 34.9% of respondents had a weekly household income higher than £1,000, compared with 20.5% in this survey. It could be attributed to a relatively higher percentage of respondents who have just landed in the UK within 6 months in the 2022 survey. Further details about employment will be discussed in the next section.

What is the approximate total value of your household's assets (in UK£)?



What is your household's current weekly income (in UK£)?



Regarding household assets, it is similar to last year's result: over 30% of respondents owned more than £500k. From another end, 31.5% own less than £100k is not far from last year's 28.1%. We are aware that those respondents with less than £10k assets are now 7.7%, a considerable increase from 4.5% last year. On the next page, we will look into the data to understand these respondents' situations.

Respondents with assets less than £10k

AGE SIMILAR TO NORMAL DEMOGRAPHIC

The age distribution of this asset group is comparable to the distribution of the whole sample. The value of their assets may not be related to their age.

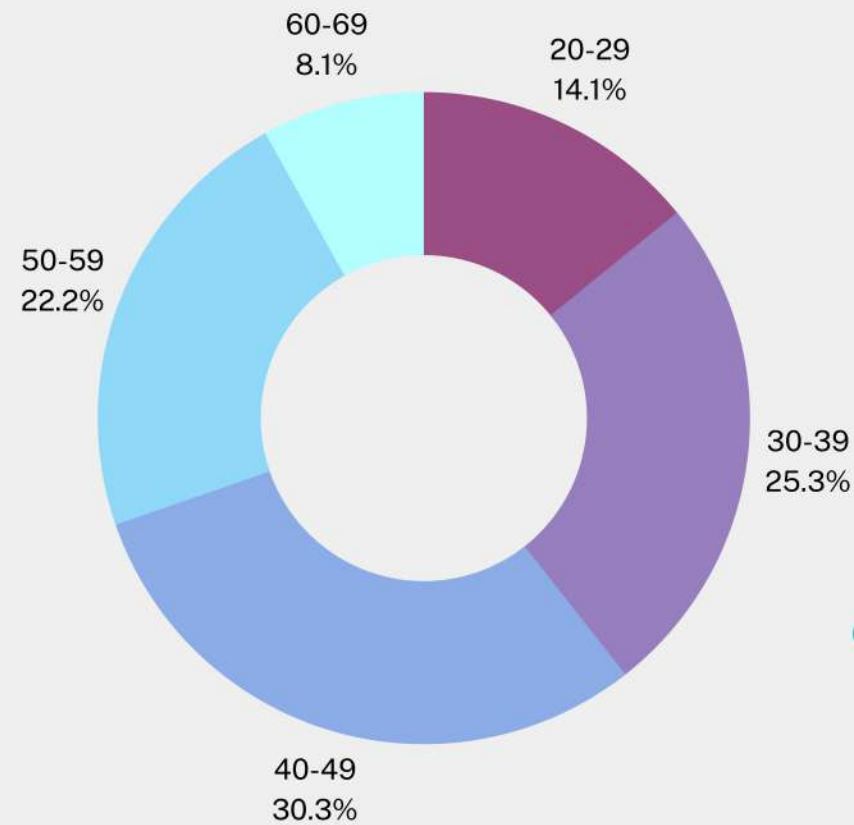
SIMILAR LEVEL OF EDUCATION

78.3% of this asset group respondents hold a college, university, or postgraduate degree. A slightly higher percentage of postsecondary education respondents than the average respondent in this report.

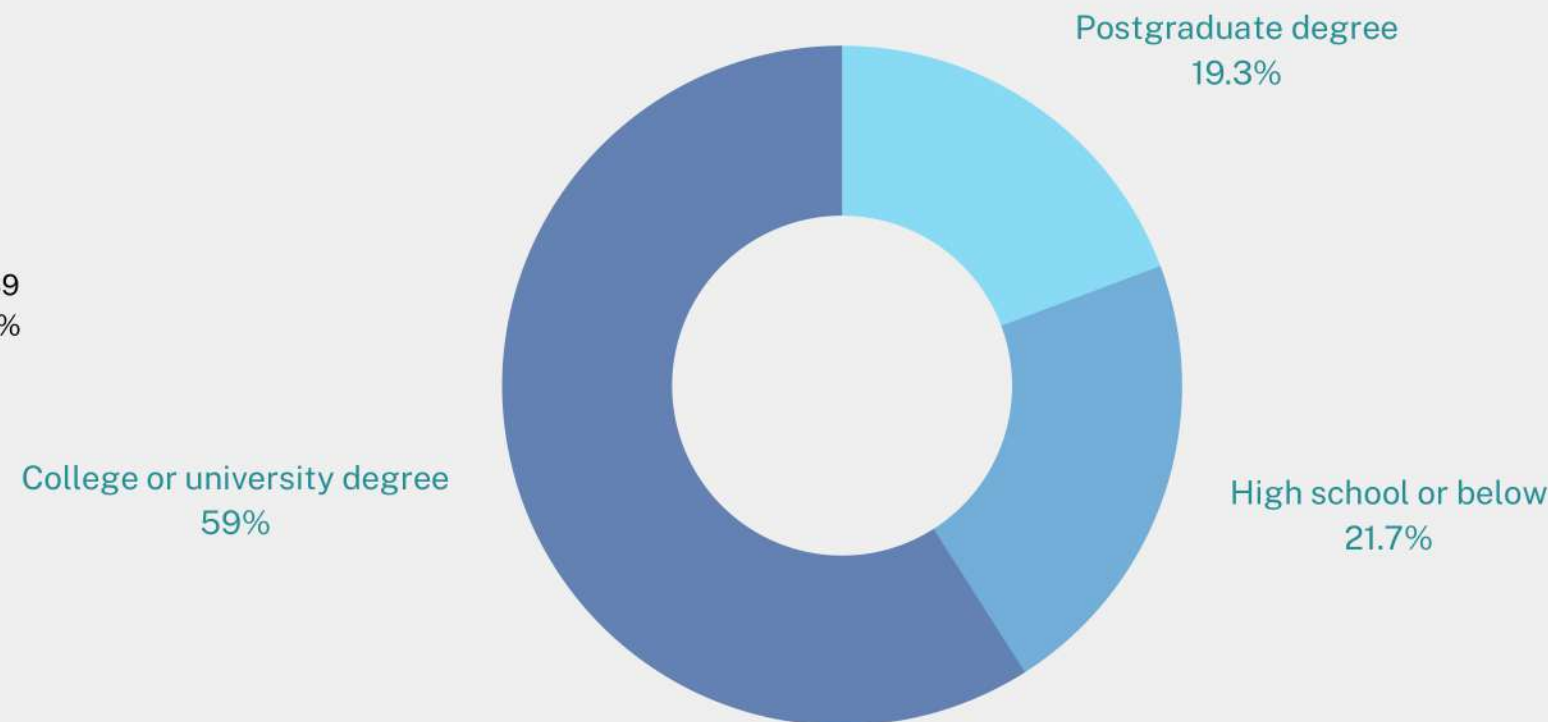
96.4% ALREADY IN THE UK

That is higher than the average of 85.3%. And the majority are already in the UK with a BNO visa.

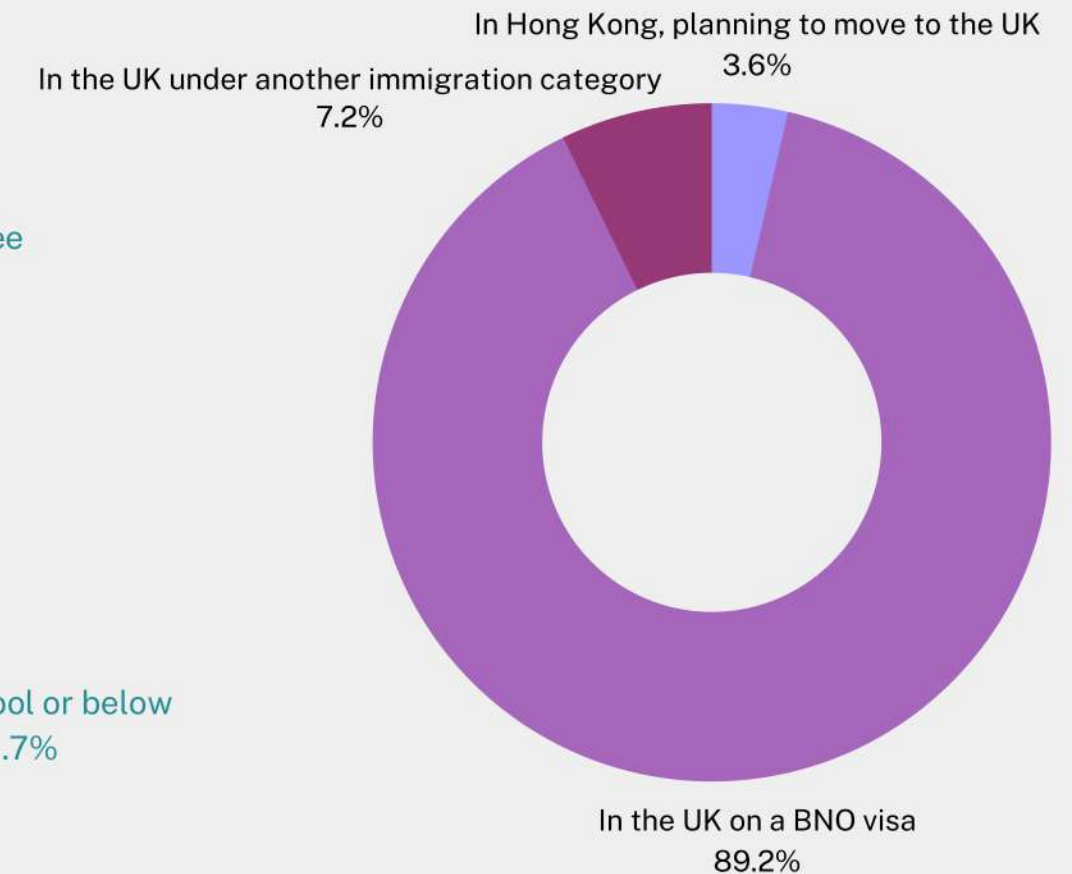
Age of those household assets less than £9.9k



What is your current level of education?



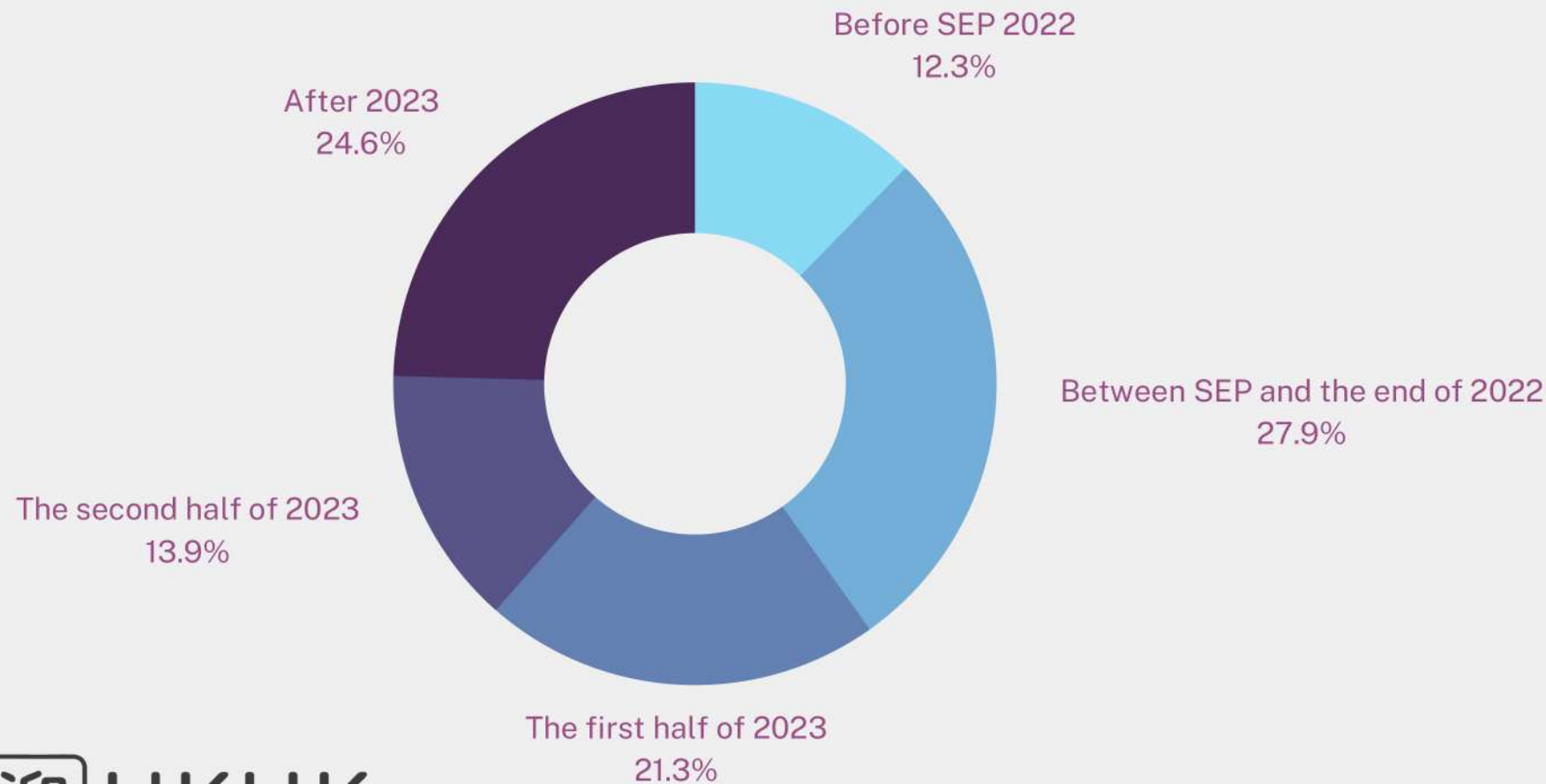
What is your current immigration status?



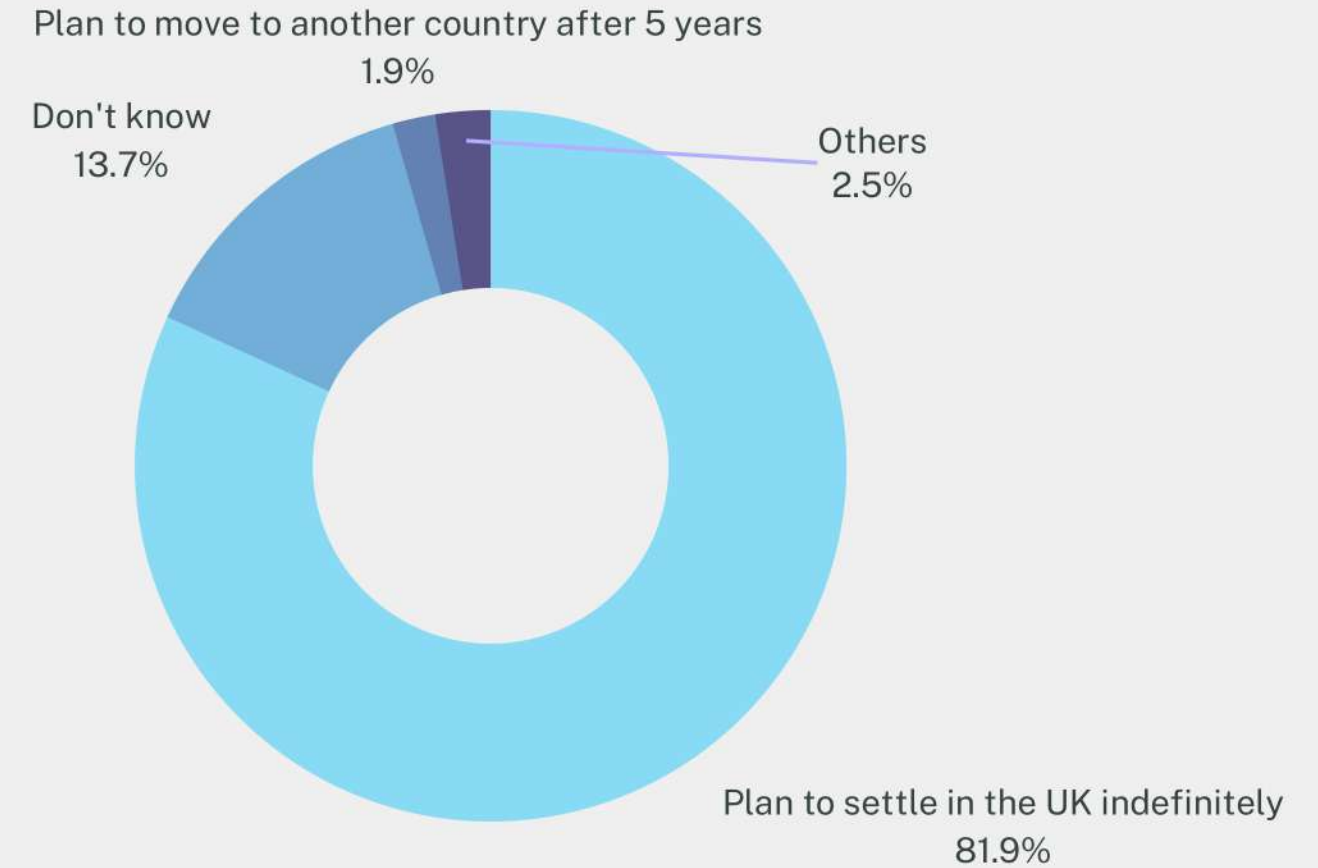
For those still "planning to move to the UK"

122 respondents (10.9% out of the total 1081 responses) are still 'planning to move to the UK, and most of them (75.4%) will move to the UK by the end of 2023.

When do you plan to arrive in the UK?



Do you plan to settle in the UK indefinitely?



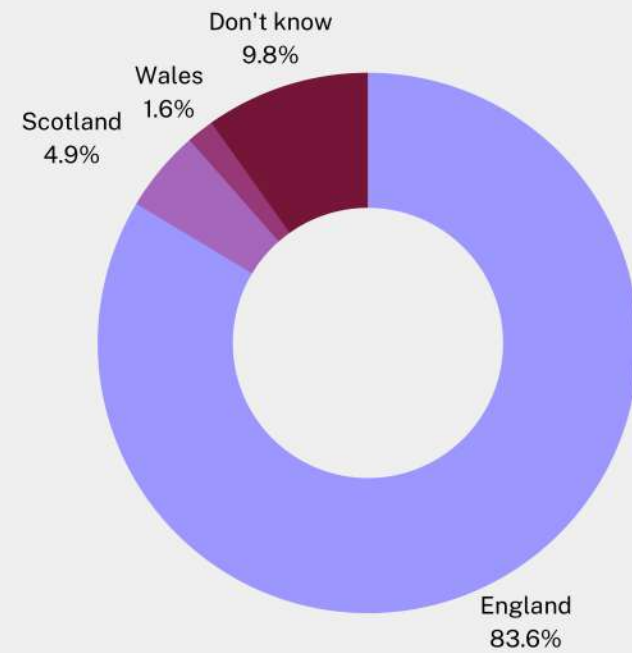
61.5% of respondents are planning to move to the UK before the end of the first half of 2023. In last year's survey, most respondents were still in Hongkong in "planning to move" status, while in this year's survey, the majority landed in the UK. Over 80% plan to settle indefinitely. This attitude is expected to drive the speed and depth of social integration.

"Family or friends nearby" is an increasingly important determinant



UKHK Survey Respondents' Location

Which part of the UK do you hope to settle in?

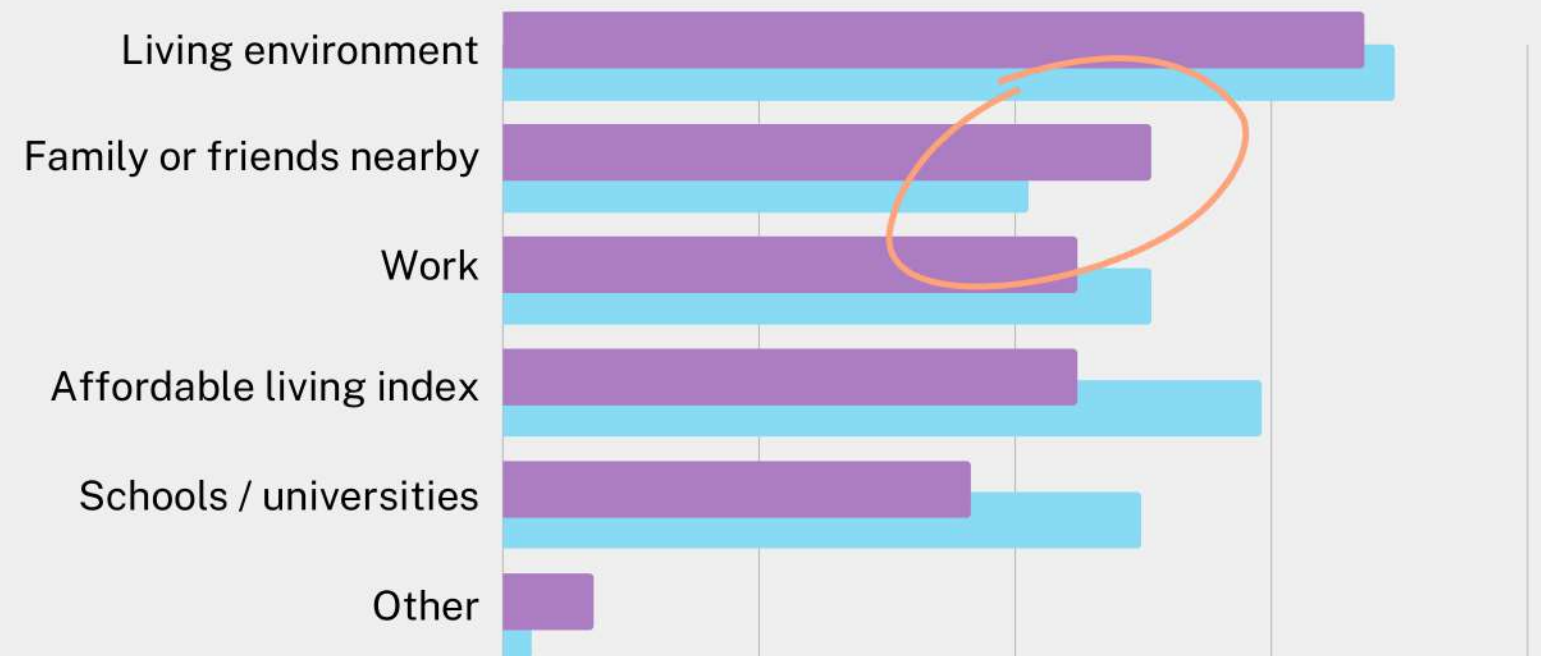


England remains the top location, with 83.6% of respondents hoping to settle there. The primary reason for choosing a location is 'living environment', followed by 'Family or friends nearby' and 'work' and 'affordable living index'.

When the survey asked about the reasons for settling in a particular area in the UK, the only positive growth 'Family or friends nearby' dominates the other four factors. We believe it is related to the previous cohort of Hongkongers who already settled in the UK, and they solidify the confidence of potential Hongkong emigrants through various channels.

Why are you interested in settling in that area?

■ Answer from this year survey ■ Answer from last year survey



Social Integration

The better their language, the more confidence they have to integrate into British society

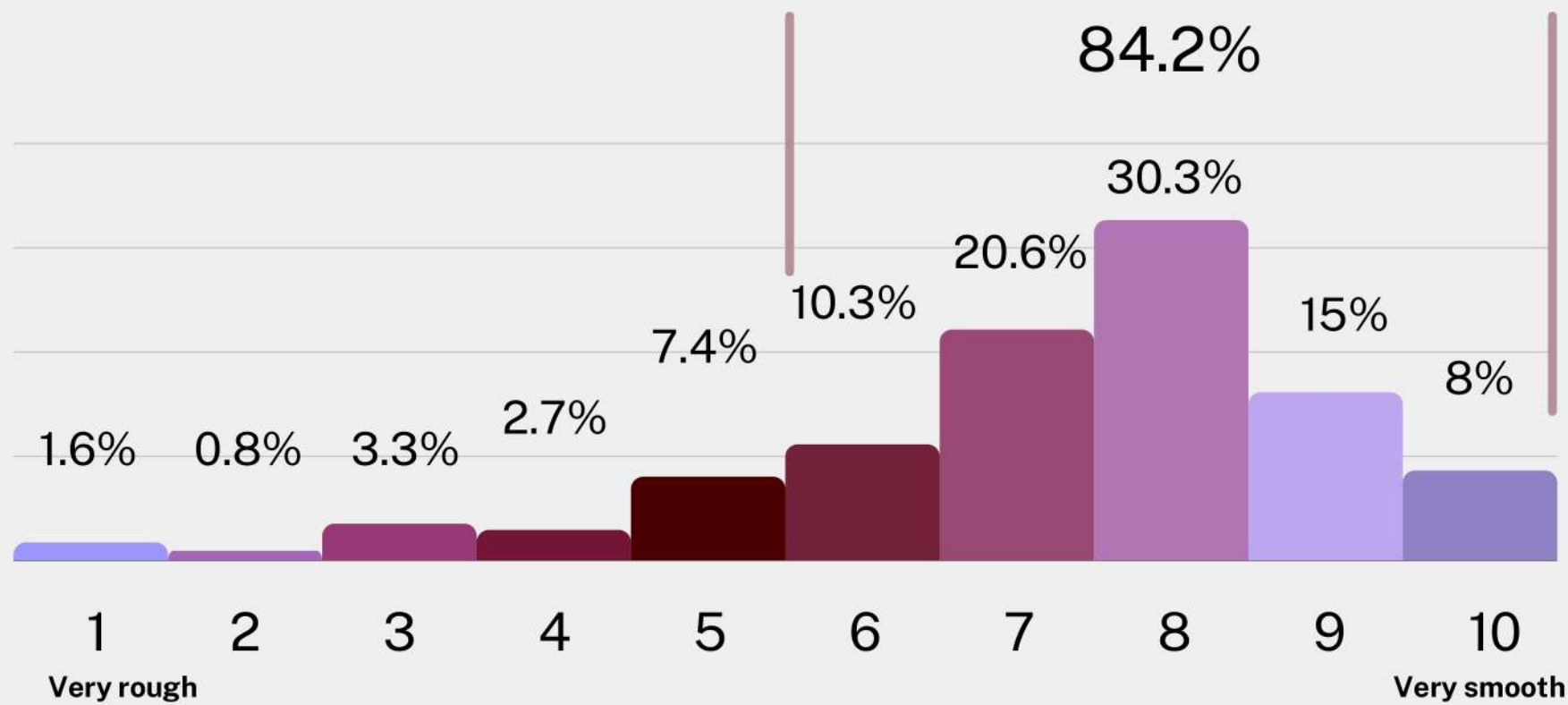
English Language Proficiency	%	Confidence to integrate (1=Least confident;10=Very Confident)									
		1	2	3	4	5	6	7	8	9	10
No proficiency	2%	18%	13%	13%	3%	3%	3%	3%	1%	1%	1%
Elementary proficiency	12%	27%	63%	33%	39%	25%	18%	13%	9%	8%	8%
Limited working proficiency	34%	27%	25%	33%	42%	43%	41%	39%	36%	25%	21%
Full professional proficiency	12%	9%	0%	4%	0%	4%	7%	7%	14%	19%	20%
Professional working proficiency	36%	18%	0%	17%	16%	23%	30%	37%	39%	44%	34%
Native / bilingual proficiency	3%	0%	0%	0%	0%	1%	1%	2%	1%	3%	16%



How smooth has the process of settling in the UK been so far?

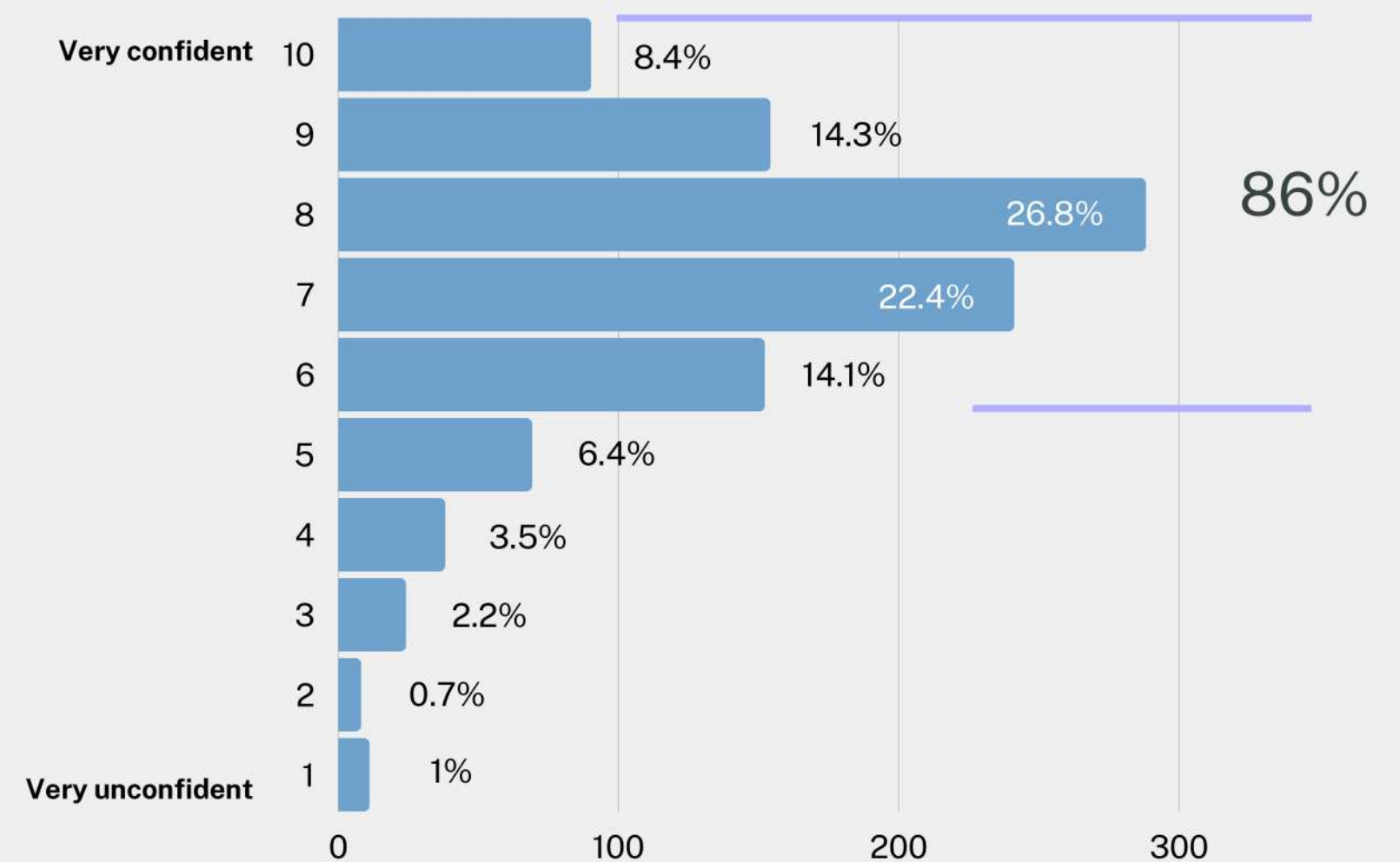


84.2% are positive about the process



86% of respondents feel optimistic about integrating into British society – a similar result in last year's survey. But last year, most respondents were still in Hong Kong, and this time most landed in the UK. It implies that the experience of respondents who already landed might match the perceived expectation of respondents who were in Hong Kong last year.

How confident are you about integrating into British society?

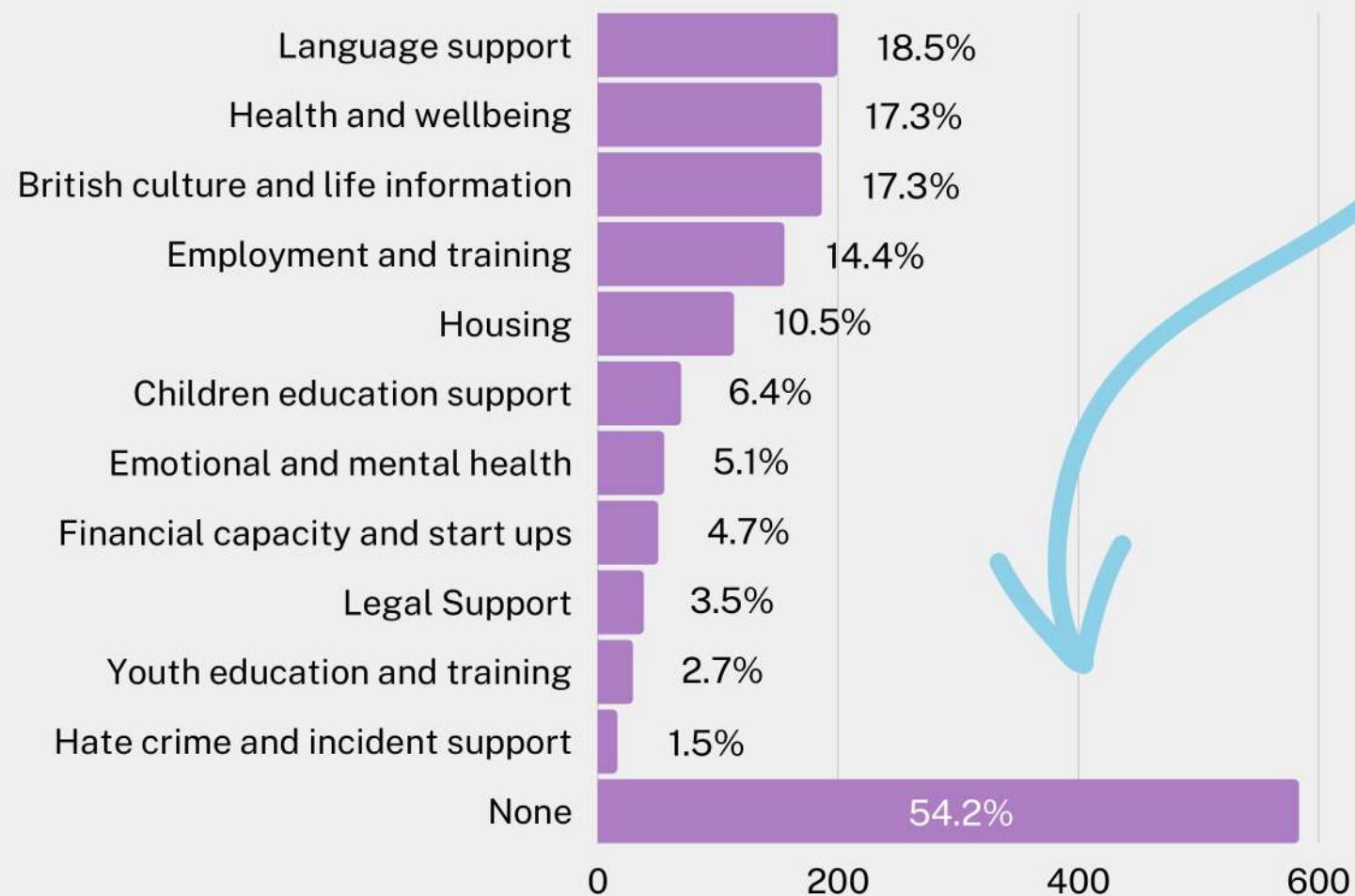


Experience in seeking help

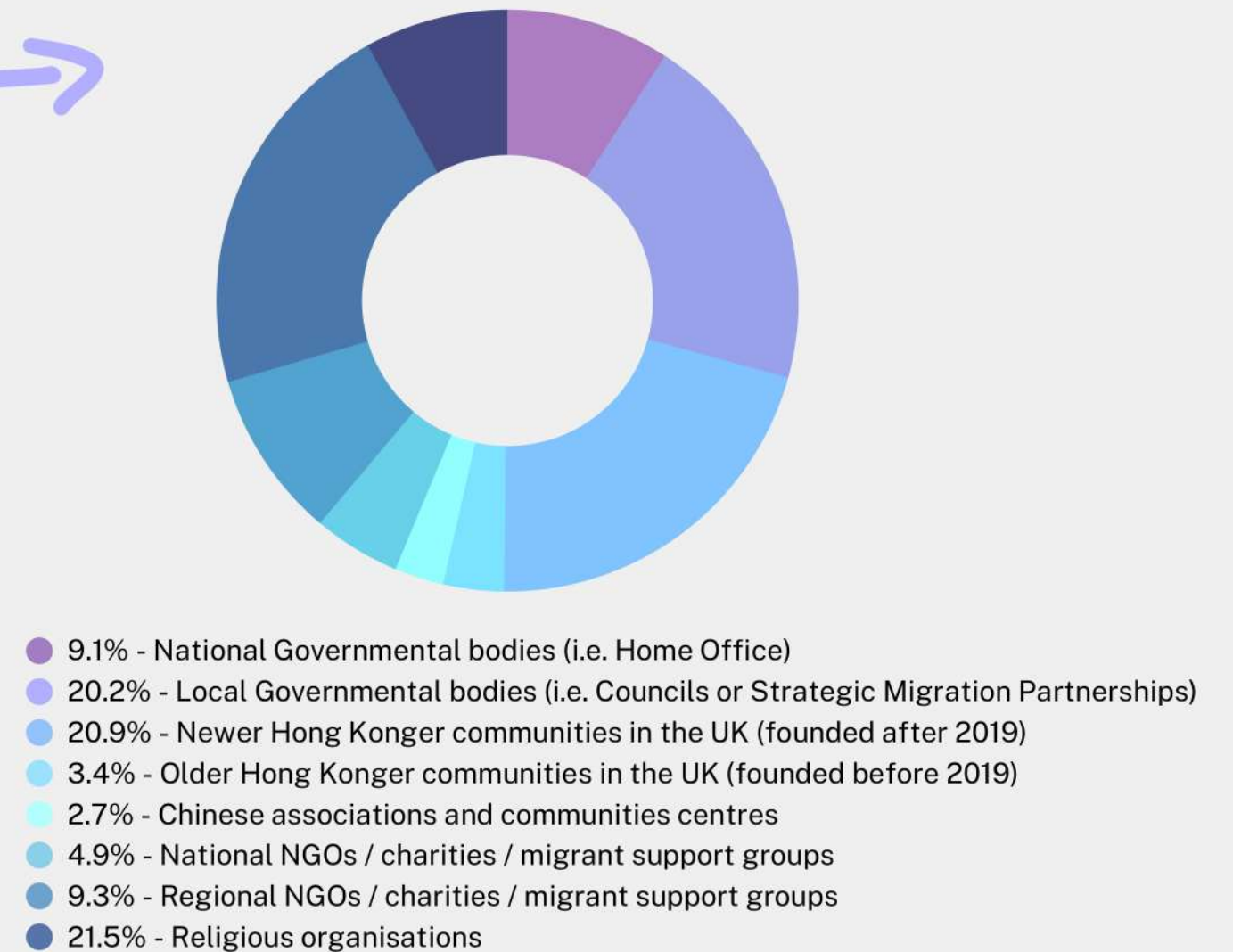
More than half have not seek any support

Hongkongers find the most practical support is language support, followed by health and wellbeing support, British culture & life information, and employment and training. And they are most likely seeking help from 3 types of organisations: (i) Religious organisations; (ii) Newer Hongkonger communities, and (iii) local governmental bodies.

Have you sought support in the following areas after arriving in the UK?
(You can pick more than one answer.)



If you had sought support, which organisations/bodies/communities you had approached for assistance? (You can pick more than one answer.)



What support is needed?



OPTIMISTIC ABOUT FUTURE

Respondents are overall optimistic about the coming 2 years, and even more confident about the future after 2 years.

EMPLOYMENT AND FINANCE

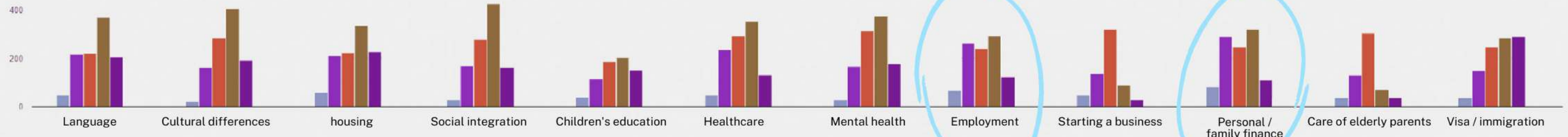
These two topics are the main concern of the respondents. They are followed by language and housing.

MOST IMPORTANT SUPPORTS

Respondents desire to receive more support in health & wellbeing, employment & training, followed by Language support.

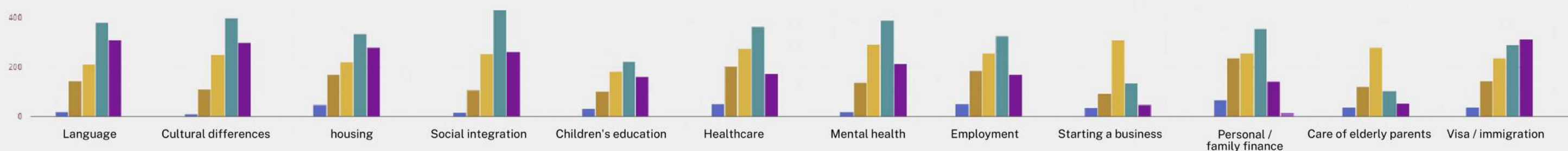
How concerned or optimistic are you about the following aspects of life in the UK, in the next 2 years?

- Very concerned
- Somewhat concerned
- Neither concerned nor optimistic
- Somewhat optimistic
- Very optimistic



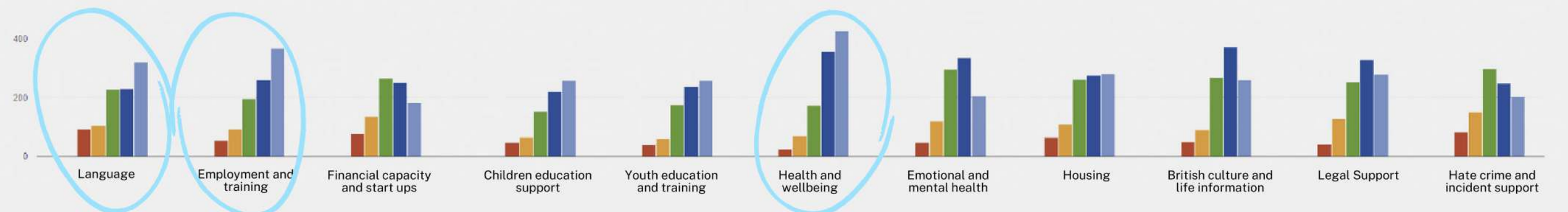
How concerned or optimistic are you about the following aspects of life in the UK, in the long term (beyond the next 2 years)?

- Very concerned
- Somewhat concerned
- Neither concerned nor optimistic
- Somewhat optimistic
- Very optimistic



In which areas would you like to see greater support provided by the UK Government and civil organisations? (Please rank your answers: from 1: Least important to 5: Most important)

- 1 - Least important
- 2
- 3
- 4
- 5 - Most important



Integration in relation to age and professions

Adults with more assets or a higher education level tend to be more confident in social integration. Teenagers in the age group 10-19, currently in primary or secondary school, have confidence levels among the highest. Also, the respondents with total assets between £200,000 to £300,000 have the highest confidence score.

How confident are you about integrating into British society?
Crosstab with age group distribution data.

Age Group	Age group Distribution (1=lowest; 10=highest)	Average Score										
		1	2	3	4	5	6	7	8	9	10	
10-19	0.7%	8.14	0%	0%	5%	0%	0%	0%	0%	28%	32%	35%
20-29	5.9%	7.03	0%	0%	1%	3%	7%	15%	25%	31%	12%	7%
30-39	17.1%	6.95	0%	0%	2%	3%	4%	14%	27%	31%	6%	13%
40-49	42.2%	7.21	0%	0%	1%	2%	5%	13%	21%	30%	19%	9%
50-59	25.2%	7.37	0%	1%	1%	1%	3%	11%	19%	30%	20%	15%
60-69	8.8%	7.67	0%	0%	0%	2%	4%	6%	21%	25%	30%	12%
70-79	0.1%	9.00	0%	0%	0%	0%	0%	0%	0%	0%	100%	0%
Grand Total	100%	7.24	0%	0%	1%	2%	4%	12%	22%	30%	18%	12%

Crosstab with job profession in Hongkong.

Job in Hongkong	Average of confident integration
Accountancy, banking and finance	7.49
Administrative and clerical	7.05
Armed forces, security and uniformed services	6.00
Arts, crafts and design	7.29
Broadcast, media and performing arts	5.86
Catering and hospitality	7.20
Charity and voluntary work	7.95
Construction	7.40
Counselling and social services	7.00
Education and training	7.30
Energy and utilities	7.50
Engineering and manufacturing	7.46
Environmental sciences	8.00
Full-time parent	6.90
Full-time student	8.07
IT and information management	7.30
Journalism and publishing	7.00
Law and legal services	7.80
Leisure, sport and tourism	7.40
Maintenance, service and repair	6.60
Management	7.53
Marketing, sales and advertising	7.24
Medical technology	7.40
Medicine and healthcare	6.48
Other	6.97
Recruitment and HR	8.45
Retail sales and customer services	7.29
Retired	7.82
Science and research	6.50
Service sector (including cleaning, tailoring, health & beauty, etc)	7.17
Transport and logistics	7.40
Grand Total	7.24

Crosstab with education level data

Education	Average Score (1=lowest; 10=highest)
High school or below	7.00
College or university degree	7.21
Postgraduate degree	7.51
Grand Total	7.24

The survey also reveals that professions are also linked to confidence levels. Professions like Armed forces, Broadcast media and performing arts have relatively lower scores.

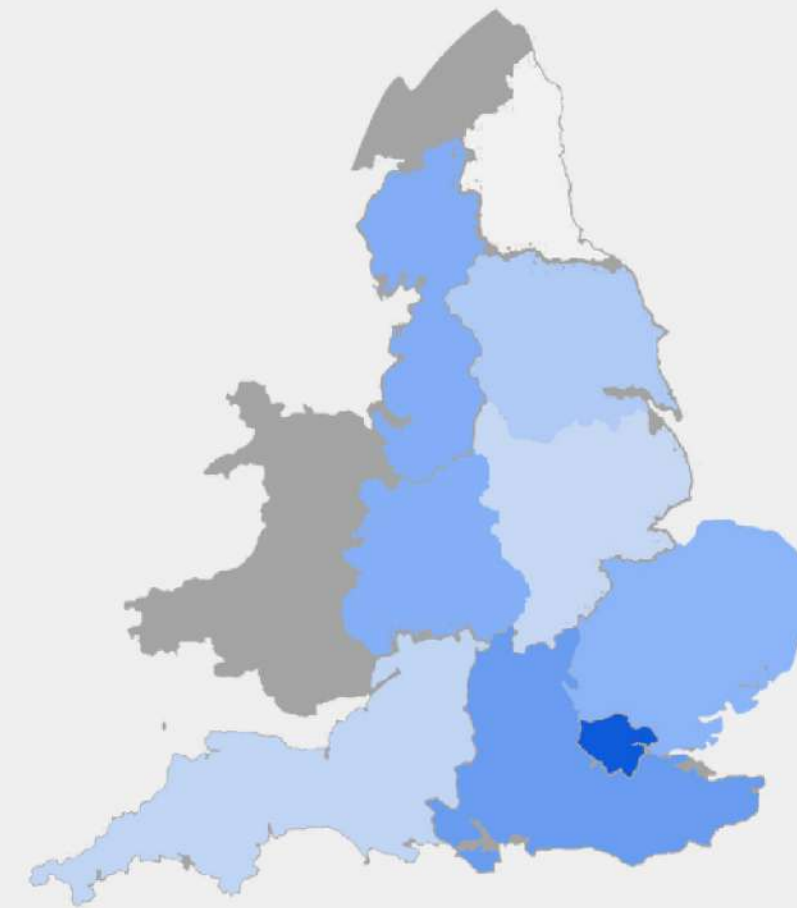
How confident are you about integrating into British society?
Overlap with total assets

Total Assets	Total Assets (%)	Average Score (1=lowest; 10=highest)
< £9,999	8%	6.37
£10,000-49,999	15%	6.77
£50,000-99,999	9%	7.27
£100,000-199,999	14%	7.34
£200,000-299,999	9%	7.72
£300,000-399,999	9%	7.31
£400,000-499,999	6%	7.19
>£500,000	31%	7.48
Grand Total	100%	7.24

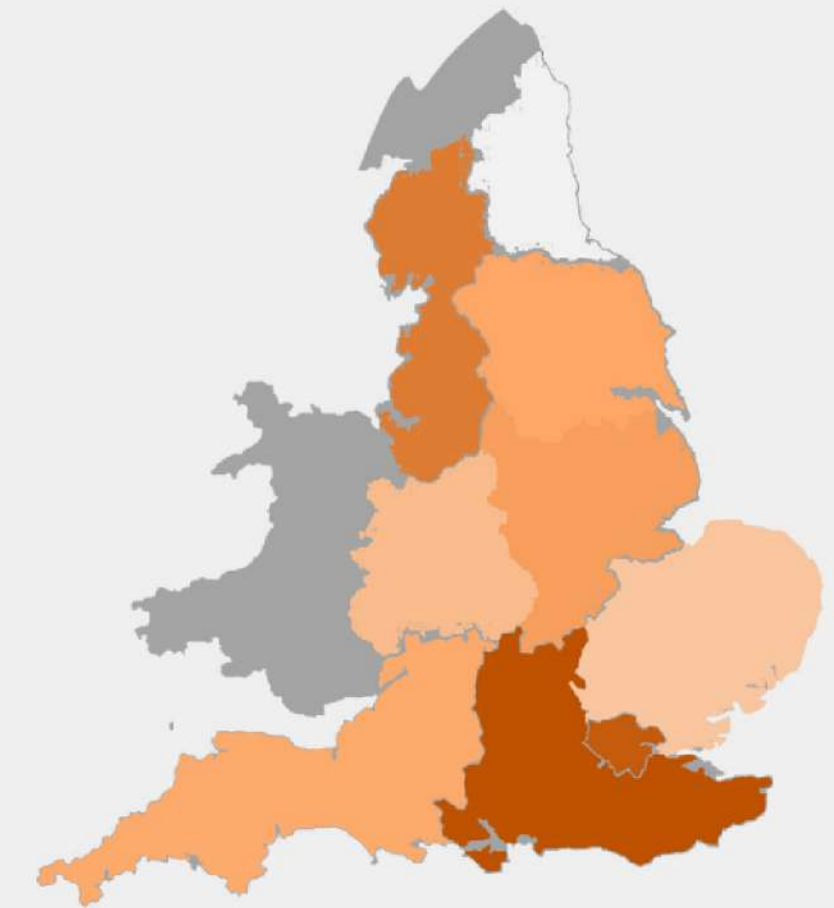
Geographic Distribution of Respondents & Funding

A total of 47 national and regional projects have been allocated funding to offer a range of settlement supporting services to Hong Kong BN(O)s, including educational resources, access to mental health services, job seeking and startup support, and local community gatherings, as well as hate crime reporting service for BN(O)s and East and Southeast Asian descents.

London, West Midland and East of England received a higher proportion of funding than the respective respondent percentage in this survey. In contrast, North West and East Midland and South East received a lower percentage of funding than the corresponding respondent percentage.



VCSE Funding Regions



Hongkonger Respondents in England

	VCSE Year1 21/22	VCSE Year2 22/23	VCSE Y1 & Y2 22/24	Total Funding %	Arrived HK Settlers	
					No. of HK Settlers	HK Settlers %
North West	£160,201.54	£104,697.00	£264,898.54	11.2%	401	16%
North East	£20,000.00	£20,000.00	£40,000.00	1.7%	11	0%
East Midlands	£58,000.00	£58,000.00	£116,000.00	4.9%	263	10%
East of England	£100,126.64	£118,126.64	£218,253.28	9.2%	142	6%
West Midland	£126,401.00	£126,401.00	£252,802.00	10.7%	171	7%
Yorkshire and the Humber	£77,750.00	£77,750.00	£155,500.00	6.6%	230	9%
South East	£199,914.00	£179,784.00	£379,698.00	16.0%	566	22%
South West	£62,977.00	£62,977.00	£125,954.00	5.3%	221	9%
London	£425,239.70	£395,239.70	£820,479.40	34.6%	527	21%
Regional Total	£1,230,609.88	£1,142,975.34	£2,373,585.22	100.0%	2532	100%
National	£1,637,593.00	£1,537,743.00	£3,175,336.00			
Total	£2,868,202.88	£2,680,718.34	£5,548,921.22	100.0%		

*VCSE regional funding only cover England, as we show in the maps

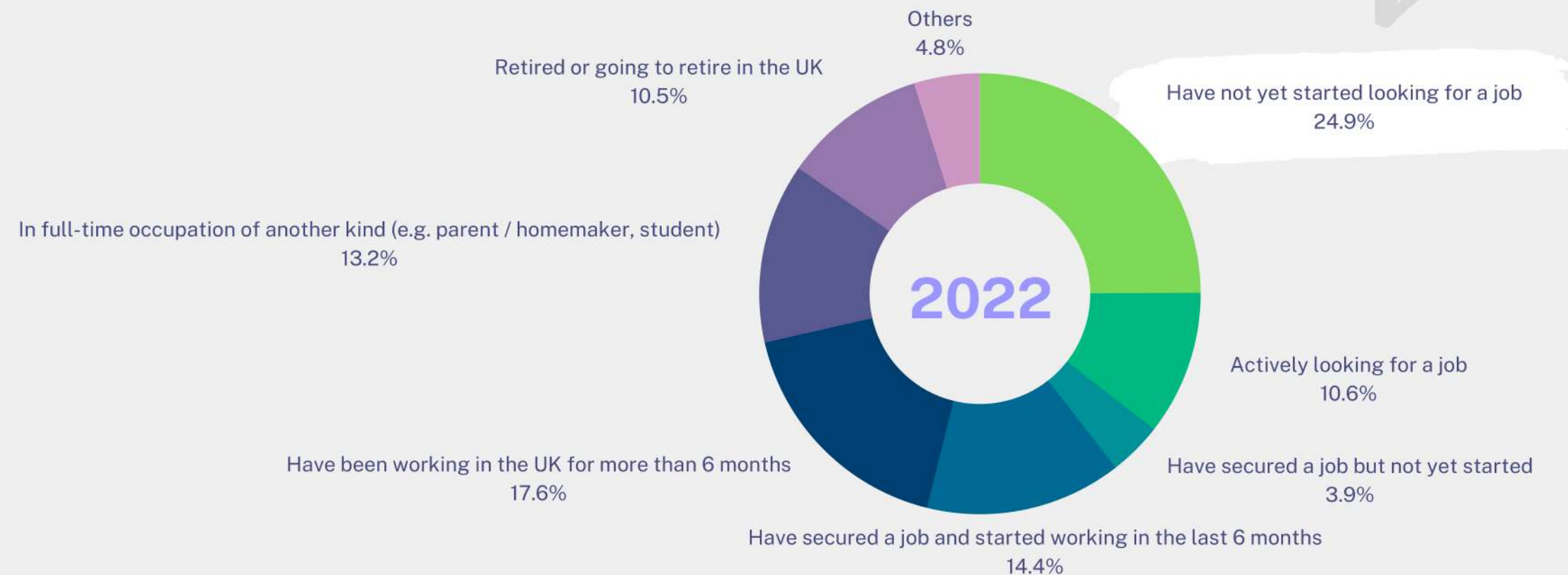
Employment

→ A high percentage of respondents are working or actively seeking jobs

As a much higher percentage of respondents have landed in the UK, respondents who answered "not yet started looking for a job" is reduced by half to 24.9%, rate of respondents who have secured a job in the UK is increased to 35.9% from 8.7%



What is your situation with respect to finding a job in the UK?



UK job vacancy and Hongkongers

The top 5 professions that respondents are going to pursue are:

1. IT and information management
2. Administrative and clerical
3. Education and training
4. Accountancy, banking and finance
5. Transport and logistics

When we look at the job vacancy in the UK, we can see the top 5 professions that Hongkongers will pursue have a high vacancy level. We believe the new arrivals will be able to contribute to the UK labour market once their professional licences and certifications are ready. Any help to speed up the respective verification process could definitely alleviate the labour shortage and wage upward pressure (as well as inflationary pressure) in the UK labour market.

In the UK, what type of profession or employment do you hope to pursue in the next 2 years?

	Grand Total
Retired	15%
Full-time parent	11%
IT and information management	9%
Administrative and clerical	8%
Education and training	7%
Accountancy, banking and finance	7%
Transport and logistics	6%
Medicine and healthcare	5%
Catering and hospitality	4%
Service sector (including cleaning, tailoring, health & beauty, etc)	4%
Engineering and manufacturing	3%
Marketing, sales and advertising	3%
Charity and voluntary work	3%
Construction	3%
Retail sales and customer services	3%
Arts, crafts and design	2%
Counselling and social services	2%

Job Vacancy by Industry in the UK

Industry	Levels (thousands) Jun 2022	Distribution % (Feb2021-Jun2022)
Human health & social work activities	219	17%
Wholesale & retail trade; repair of motor vehicles and motor cycles	161	13%
Accommodation & food service activities	168	13%
Professional scientific & technical activities	129	10%
Manufacturing	91	7%
Administrative & support service activities	79	7%
Information & communication	66	6%
Education	74	6%
Construction	44	4%
Transport & storage	54	4%
Financial & insurance activities	53	4%
Public admin & defence; compulsory social security	41	3%
Arts, entertainment & recreation	33	3%
Other service activities	21	2%
Electricity, gas, steam & air conditioning supply	6	1%
Water supply, sewerage, waste & remediation activities	9	1%
Real estate activities	15	1%
Mining & quarrying	2	0%

Employed vs Not Yet Started to look for a job

Employment status of respondents
(Overlap with current location)

	Not in UK	In UK
Have a job (incl. FT, PT, Self Employed, Remote Working)	5%	43%
Actively looking for a job	6%	12%
Not yet started to look for a job	62%	21%
Full-time parent, student or retired	27%	23%
Total	100%	100%

Cross-tabling employment status data with respondents' location enables us to see that the majority of those who reply "not yet started to look for a job" are still in Hongkong.

While cross-tabling the time in the UK with employment status reveals that 42.3% of those who arrived in the UK between 6 months to a year already started working.

Employment status of respondents already in UK (Overlap with length in the UK)

	Less than 6 months	6 months to 1 year	1 to 3 years	3 to 5 years	5 to 10 years	Over 10 years	Grand Total
Have secured a job but not yet started	1.5%	1.4%	1.3%				4.1%
Have secured a job and started working in the last 6 months	5.9%	6.1%	4.2%				16.2%
Have been working in the UK for more than 6 months		4.6%	14.0%	0.5%	0.3%	0.4%	19.9%
Part-time or freelance job	0.4%	0.5%	0.5%				1.5%
Self-employed	0.1%	0.3%	0.3%				0.7%
Remote working for a HK job	0.4%	0.4%	0.2%				1.1%
Actively looking for a job	6.4%	3.3%	2.5%	0.1%			12.3%
Have not yet started looking for a job	11.9%	4.6%	4.2%				20.7%
In full-time occupation of another kind (e.g. parent / homemaker, student)	3.4%	3.5%	6.2%	0.2%	0.1%	0.1%	13.5%
Retired or going to retire in the UK	3.4%	3.4%	2.6%	0.1%	0.1%	0.4%	10.0%
Grand Total	33.4%	28.1%	36.1%	0.9%	0.5%	0.9%	100.0%

Retired and full-time parents

26% of respondents are 'Retired' and 'Full-time parent'.

Respondents who want to retire or become full-time parents, overlap with total assets data

Total Assets	Retired	Full-time parents
< £9,999	2%	3%
£10,000-49,999	2%	15%
£50,000-99,999	2%	14%
£100,000-199,999	8%	18%
£200,000-299,999	7%	8%
£300,000-399,999	8%	5%
£400,000-499,999	2%	9%
>£500,000	67%	27%
Grand Total	100%	100%

In the UK, what type of profession or employment do you hope to pursue in the next 2 years?
(Overlap with education level)

	Respondent's Education			Grand Total
	High school or below	College or university degree	Postgraduate degree	
Retired	21%	13%	12%	15%
Full-time parent	19%	11%	5%	11%
IT and information management	1%	13%	8%	9%
Administrative and clerical	8%	7%	11%	8%
Education and training	1%	4%	17%	7%
Accountancy, banking and finance	1%	9%	8%	7%
Transport and logistics	13%	4%	3%	6%
Medicine and healthcare	4%	6%	5%	5%
Catering and hospitality	10%	3%	0%	4%
Service sector (including cleaning, tailoring, health & beauty, etc)	9%	3%	1%	4%
Engineering and manufacturing	3%	4%	3%	3%
Marketing, sales and advertising	1%	4%	3%	3%
Charity and voluntary work	0%	2%	6%	3%
Construction	2%	2%	5%	3%
Retail sales and customer services	4%	3%	1%	3%
Arts, crafts and design	2%	3%	2%	2%
Counselling and social services	0%	2%	2%	2%
Full-time student	2%	1%	1%	1%
Science and research	1%	0%	2%	1%
Maintenance, service and repair	1%	1%	0%	1%
Leisure, sport and tourism	1%	1%	0%	1%
Management	1%	0%	1%	1%
Law and legal services	0%	1%	1%	1%
Recruitment and HR	0%	1%	0%	1%
Broadcast, media and performing arts	0%	0%	1%	0%
Armed forces, security and uniformed services	0%	0%	0%	0%
Journalism and publishing	0%	0%	0%	0%
Medical technology	0%	0%	0%	0%
Energy and utilities	0%	0%	0%	0%
Environmental sciences	0%	0%	0%	0%
Grand Total	100%	100%	100%	100%

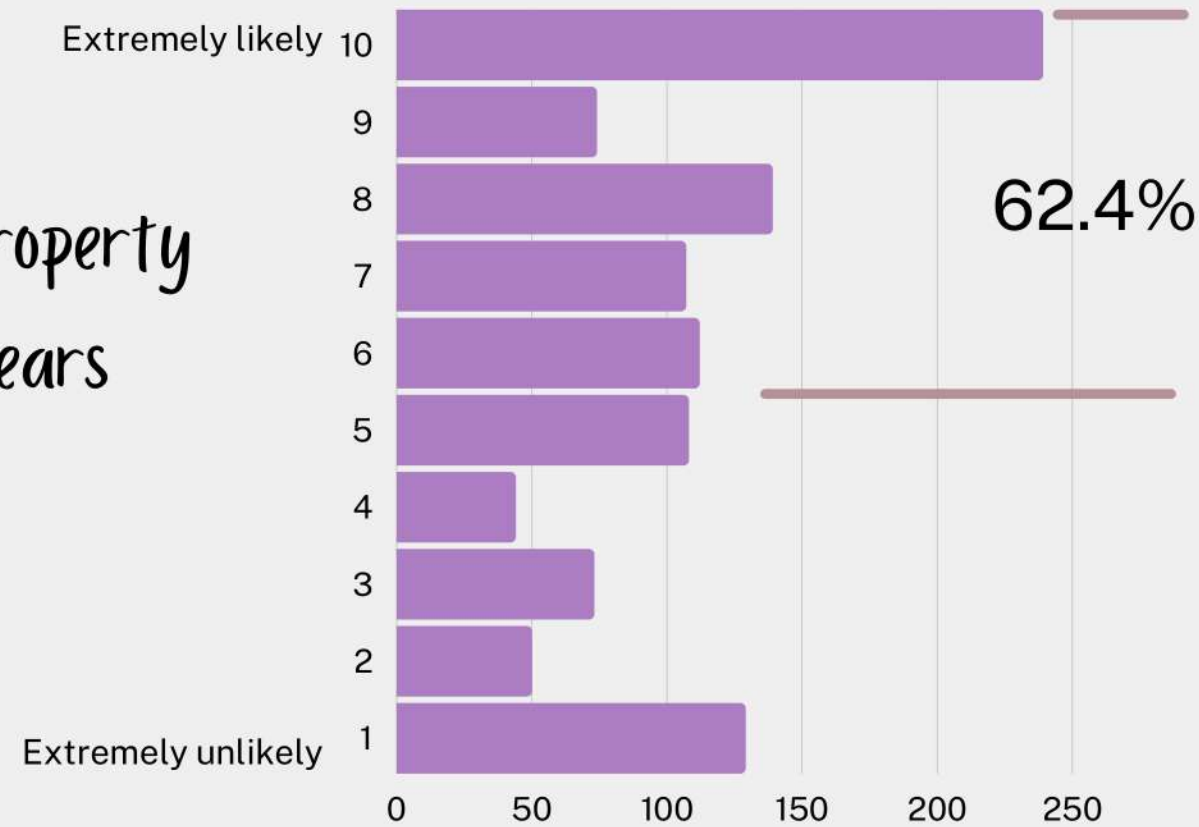
Of those planning to retire in the UK, 67% own total assets of more than £500,000.
Of those planning to become full-time parents, 49% own total assets of more than £200,000.

Housing Related



62.4% Consider buying a property
in the UK in the coming 2 years

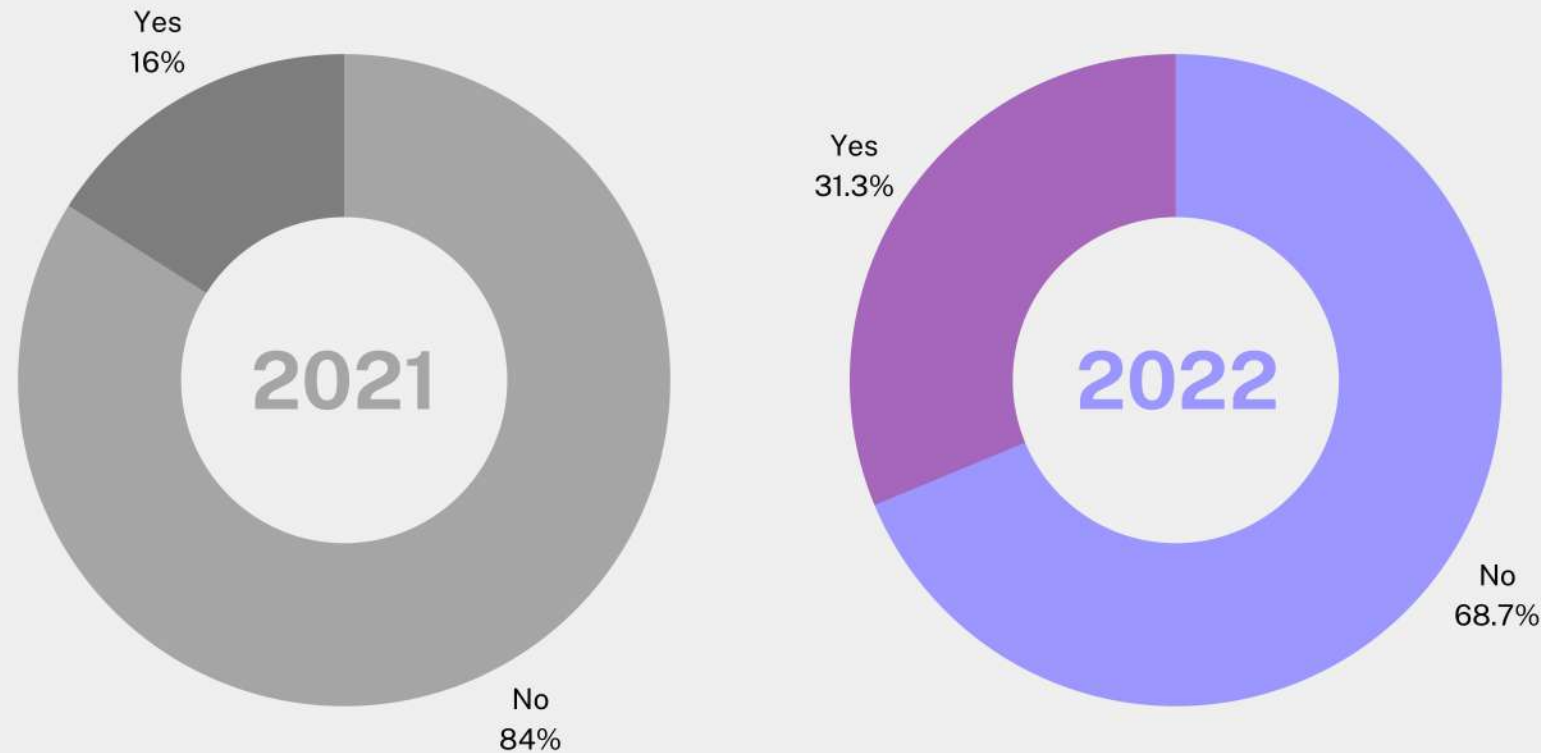
How likely are you to buy a home in the UK in the next 2 years?



After one year, 15.3% more respondents own a property in the UK

This number doubled in a year. And now, 31.3% of respondents own a property here in the UK. It aligns with the survey of last year that 68% considered buying property.

Do you already own a home or other property in the UK?



Willingness to buy home in the UK for coming 2 years
(Overlap with the length in the UK)

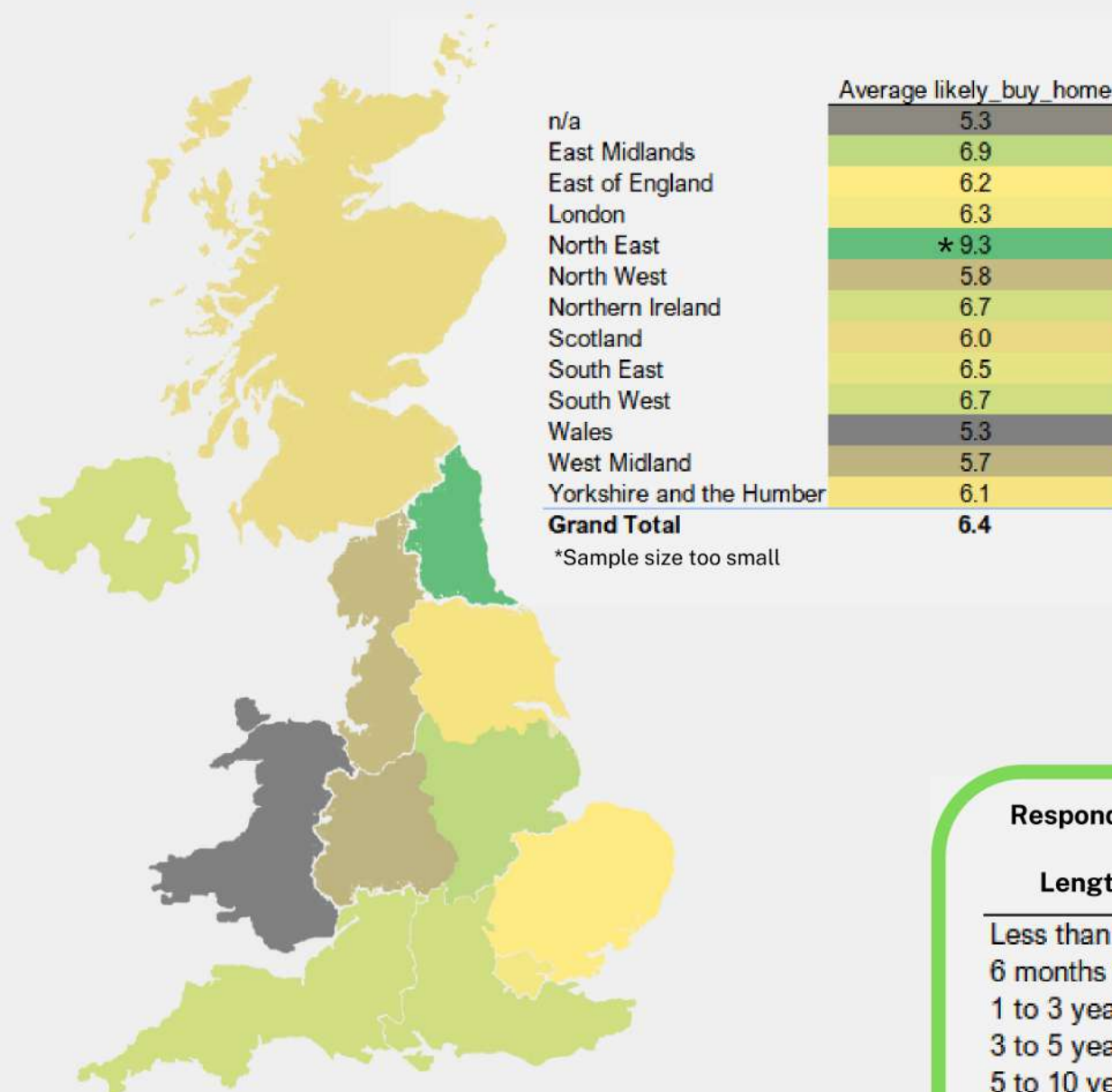
Length in UK	Already own a UK property	
	No Average likely to buy home	Yes Average likely to buy home
Less than 6 months	7.0	5.8
6 months to 1 year	6.6	5.9
1 to 3 years	6.2	5.2
3 to 5 years	5.7	
5 to 10 years	2.3	6.5
Over 10 years	7.0	6.6
Average	5.8	6.0

For those not yet owning a property, respondents who arrived in the UK in a shorter period have a higher tendency to buy a property in the coming two years.

On average, owning a property does not significantly reduce the willingness to buy a property in future.

44.1% of respondents who arrived in the UK in less than a year already owned a property

Willingness to buy home in the UK for coming 2 years (Rate 1-10)
(Overlap with respondent location)



This matches the high desire to buy a property in the UK survey result. The likelihood of buying property by respondents' location is shown on the map on the left.

The table on the right shows a comparison between the property owner and the non-property owners in different regions.

Willingness to buy home in the UK for coming 2 years (Rate 1-10)
(Overlap with own property in UK data and respondents' location)

	Own property in the UK?	
	Yes Average likely_buy_home	No Average likely_buy_home
East Midlands	6.0	7.5
East of England	5.0	7.0
London	5.9	6.4
North East	n/a	9.3
North West	4.9	6.3
Northern Ireland	6.3	7.0
Scotland	5.4	6.4
South East	5.9	6.8
South West	5.7	7.3
Wales	6.3	2.0
West Midland	5.0	6.2
Yorkshire and the Humber	5.6	6.3
Grand Total	5.6	6.6

Respondents who own a UK property

Length in UK	Respondents who own a UK property								Grand Total
	< £9,999	£10,000-49,999	£50,000-99,999	£100,000-199,999	£200,000-299,999	£300,000-399,999	£400,000-499,999	>£500,000	
Less than 6 months	0.9%	0.9%		2.5%	1.6%	1.6%		5.9%	13.4%
6 months to 1 year	1.2%	1.6%	2.5%	4.0%	4.0%	2.5%	1.6%	13.4%	30.7%
1 to 3 years	0.3%	4.0%	2.2%	6.5%	3.7%	6.5%	4.3%	25.2%	52.8%
3 to 5 years									0.0%
5 to 10 years				0.3%				0.3%	0.6%
Over 10 years		0.3%		0.3%		0.3%	0.0%	1.6%	2.5%
Total	2.5%	6.8%	4.7%	13.7%	9.3%	10.9%	5.9%	46.3%	100.0%



Children and Parents



While 58.4% of respondents come with their children, and 13.2% of respondents come with their parents. 6.7% of respondents come to the UK with both children and parents.

Come to UK with your children and parents?

Will parents come?	Any children?		Grand Total
	No	Yes	
No	35.1%	51.7%	86.8%
Yes	6.5%	6.7%	13.2%
Grand Total	41.6%	58.4%	100.0%

Children age and special needs

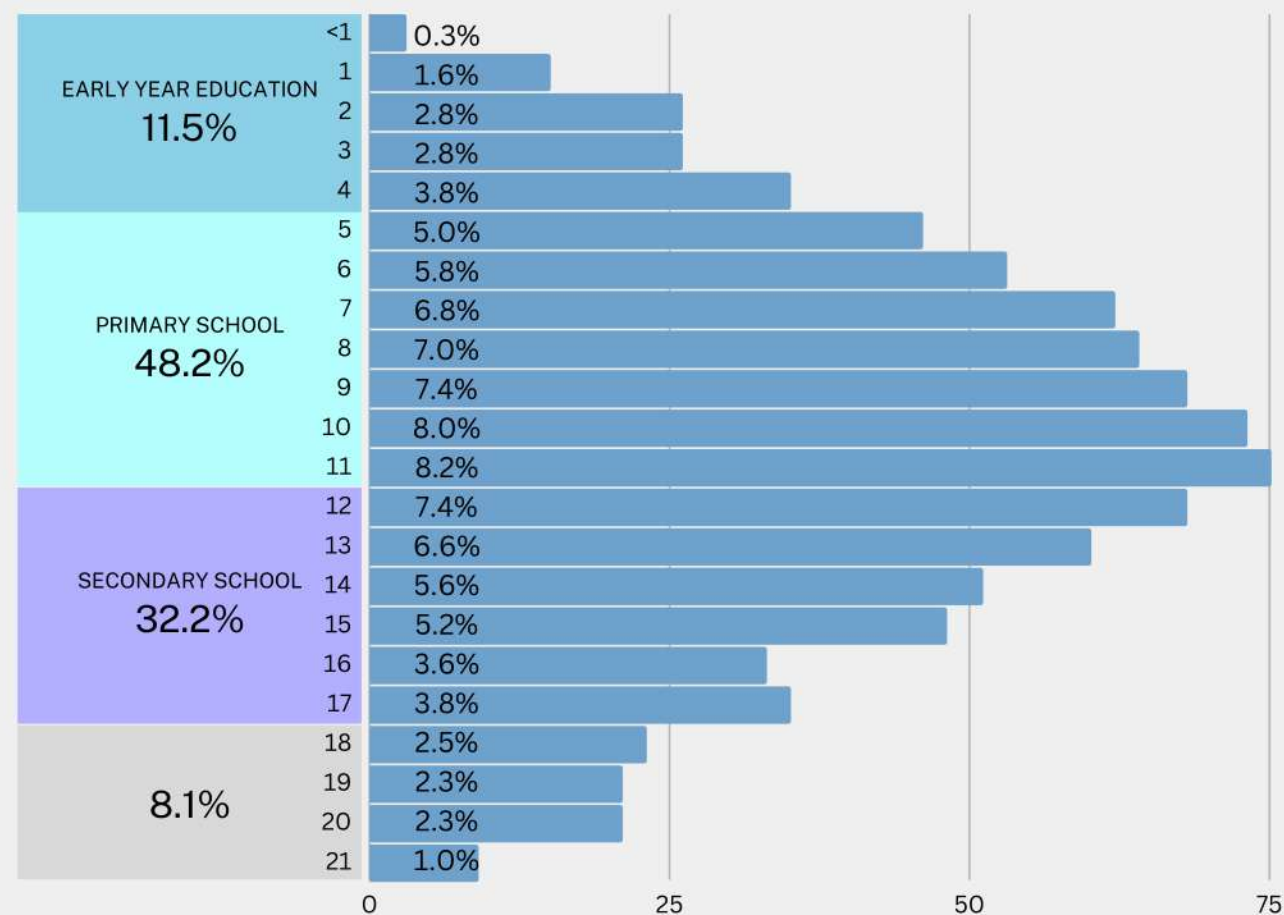
48.2% CHILDREN IN PRIMARY SCHOOL AGE

This may put pressure on primary schools. Also, 32.2% of children are of secondary school age, and 11.5% are in their early years of education. Based on this result, we can expect Hongkonger children will become part of the higher education (HE) demand in the coming few years. Using the distribution mode (Aged 10-11), we expect the peak of HE demand will be around 2029.

34.2% CHILDREN HAVE SPECIAL NEEDS

17.6% need English language support, and 8.4% require communication and interaction-related support, including ADHD and ASD.

Age of children and percentage of age group



Does this child have any special needs?

	%
English language support	17.6%
Communication and interaction (including ADHD, ASD)	8.4%
Cognition and learning	1.8%
Social, mental and emotional health	4.1%
Sensory and / or physical	1.0%
Others	1.3%
None	65.8%
Total	100.0%

Children's future

HIGHER EDUCATION FUTURE

From UK government data, in 2021, 72.1% of Chinese ethnic state school pupils aged 18 are getting a higher education place. Currently, most Hongkonger children are 11 years old, so in 2029, potentially, there will be an extra demand for over 2000 higher education places.

Profile of Families with members age 11-18 (Arrived within 5 years)
Parent Ages (rows) / Weekly Income (columns)

	£100-199	£1-99	£200-299	£300-399	£400-499	£500-599	£600-999	£1000-1999	>£2000	Currently no income	Grand Total
31-40	0.0%	0.0%	0.3%	0.6%	0.6%	0.3%	1.1%	0.9%	0.9%	3.4%	8.0%
41-50	1.1%	2.0%	5.1%	4.0%	5.7%	6.0%	6.9%	10.0%	4.3%	20.9%	66.0%
51-60	2.6%	1.1%	1.4%	2.0%	1.4%	1.4%	2.0%	1.1%	2.6%	7.7%	23.4%
61-70	0.0%	0.0%	0.0%	0.3%	0.0%	0.0%	0.0%	0.3%	0.6%	1.4%	2.6%
Grand Total	3.7%	3.1%	6.9%	6.9%	7.7%	7.7%	10.0%	12.3%	8.3%	33.4%	100.0%

FINANCIAL SITUATION

Looking into the financial situation of those aged 11 to 18 children's families. The majority of them have total assets of over £500,000. But still, 26.3% of families assets are less than £100,000. If the income situation does not improve, some measures might need to be taken to ensure those children who are eligible to obtain a place of undergraduate study in the UK can fully or partially be supported financially.

Profile of Families with members age 11-18 (Arrived within 5 years)
Parent Ages (rows) / Total Assets (columns)

	< £9,999	£10,000-49,999	£50,000-99,999	£100,000-199,999	£200,000-299,999	£300,000-399,999	£400,000-499,999	>£500,000	Grand Total
31-40	0.6%	2.3%	0.6%	1.1%	1.7%	0.0%	0.6%	1.1%	8.0%
41-50	4.0%	7.1%	4.3%	10.0%	5.1%	5.4%	4.3%	25.7%	66.0%
51-60	2.0%	4.0%	1.1%	2.0%	1.1%	2.3%	0.6%	10.3%	23.4%
61-70	0.3%	0.0%	0.0%	0.6%	0.0%	0.3%	0.0%	1.4%	2.6%
Grand Total	6.9%	13.4%	6.0%	13.7%	8.0%	8.0%	5.4%	38.6%	100.0%

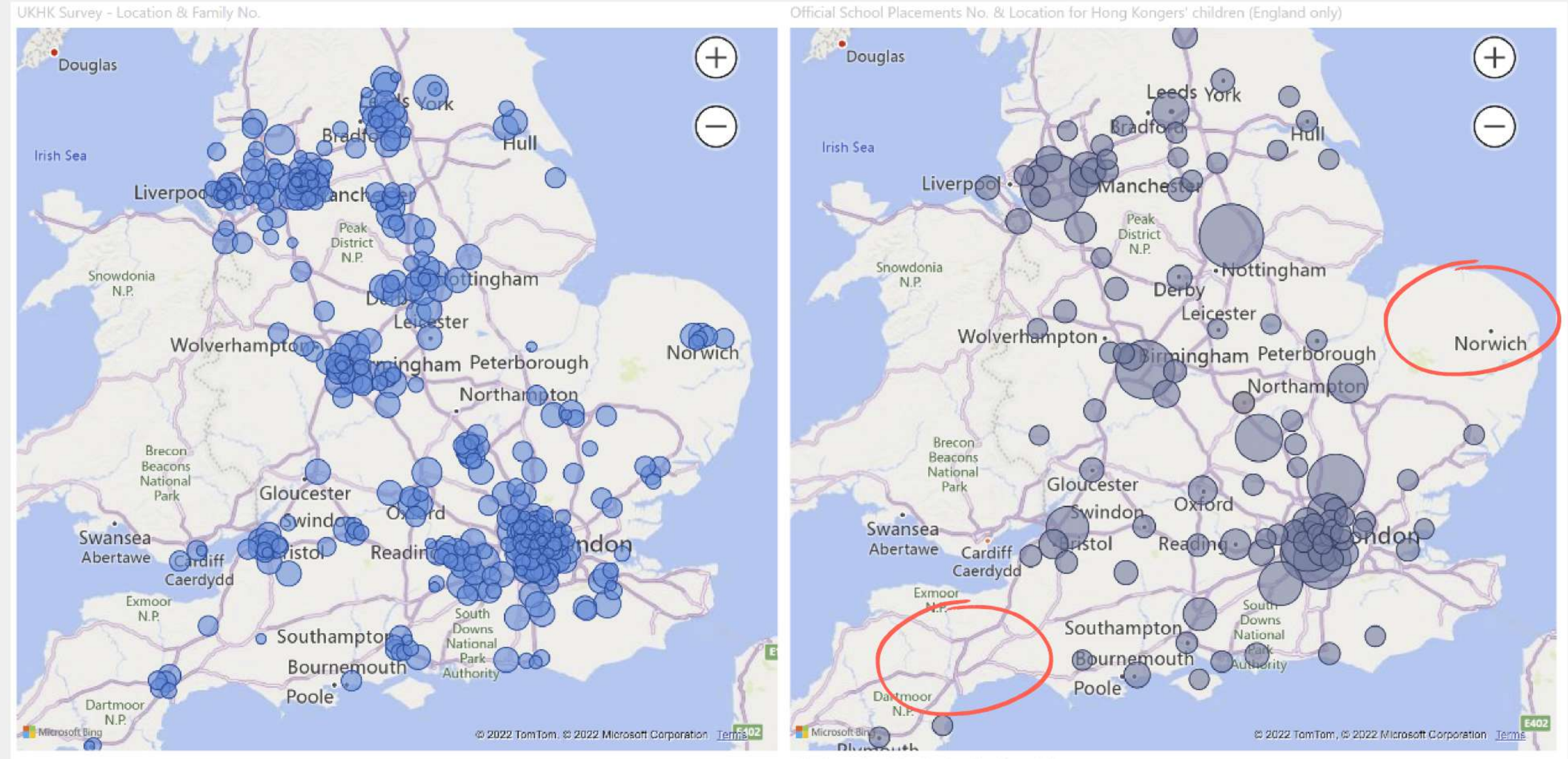
Survey respondents' location vs Government's school admission data

The UK government has the School placements for children from outside of the UK data published on 11 August 2022. There has been an estimated total of 11,500 applications for a school place for children from Hong Kong. 7,900 of these were for primary school places, and 3,600 were for secondary school places.

Compared with our survey data, and can see some minor differences that are caused by several reasons:

- Not all councils submit data timely to the government.
- The UK government's data only covers England.

So, to get a better picture of Hongkongers' settlement location, it's better to look into both sets of data.



Respondents' parents might not reach retirement age

22.6% AGE BELOW 60

From the survey, 13.2% of respondents move to the UK with their parents. This is a similar result as last year. Among them, 43% come with two or more parents.

8.7% POPULATION OVER 60

When putting respondents' and family members' age in the data, we can see that 8.7% of respondents are over 60 years old.

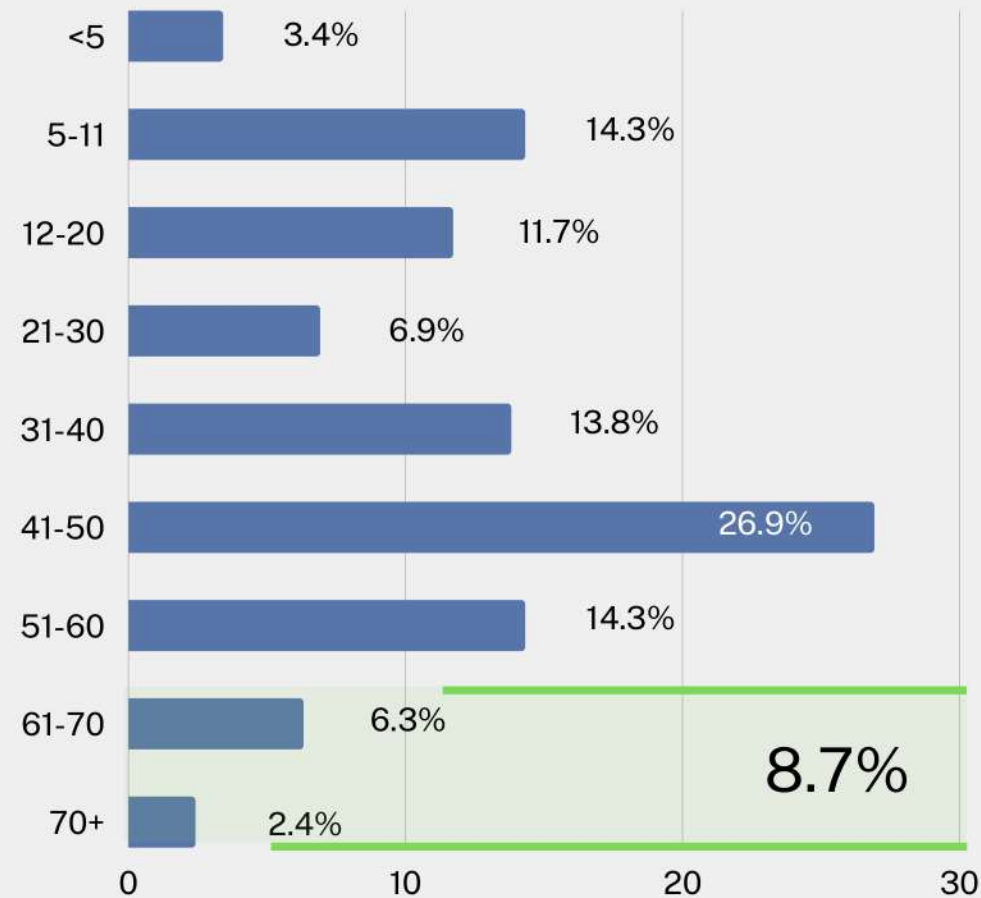
REGARDING THE FUTURE

Like last year's result, most respondents are neither concerned nor optimistic about their parents' integration into their life in the UK.

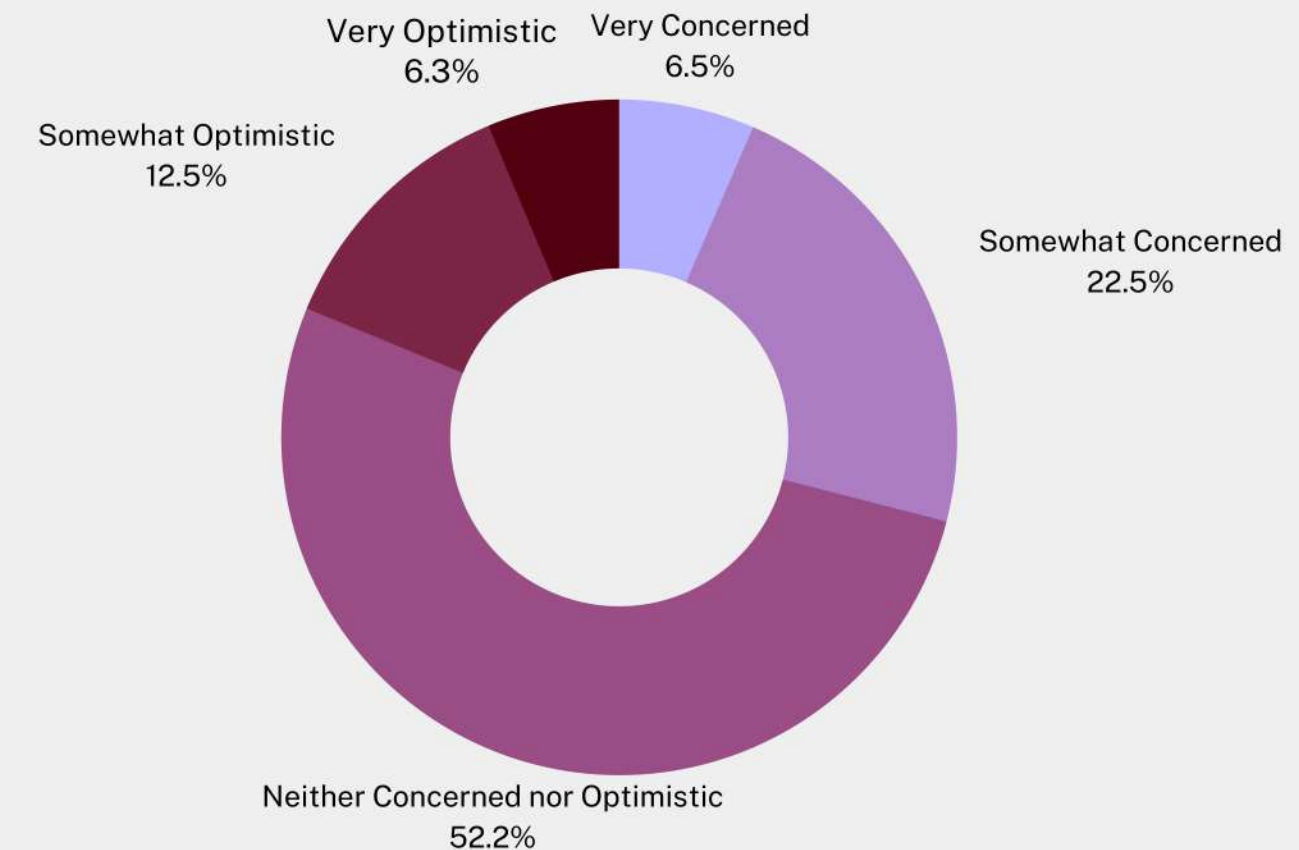
Number of parents come to the UK data
Overlap with parent;s age

Parent's Age	No of Parents come to the UK			Grand Total
	1	2	4	
40-50	1.5%	1.5%	0.0%	2.9%
51-60	9.5%	10.2%	0.0%	19.7%
61-70	16.8%	16.8%	0.7%	34.3%
Over 70	29.2%	13.9%	0.0%	43.1%
Grand Total	56.9%	42.3%	0.7%	100.0%

Respondents and family members by age groups



How concerned or optimistic are you about the care of elderly parents in the UK?



Children, Parents and settling location



From the data, respondents coming with children or parents affect their choice of settling location.

For example, 50% of respondents who arrived with children and parents decided to settle in Greater Manchester.
And 35.3% who arrived with their parents decided to settle in London. (including the City of London and Greater London)

Without Children and Without Parents
(Top 5 Cities)

Greater London	14.8%
Greater Manchester	13.6%
City of London	12.5%
Bristol	5.7%
Surrey	5.7%

With Children and Without Parents
(Top 5 Cities)

Greater London	10.4%
Greater Manchester	7.3%
Nottinghamshire	7.3%
Berkshire	6.3%
City of London	6.3%

Without Children and With Parents
(Top 5 Cities)

City of London	23.5%
Greater London	11.8%
Greater Manchester	11.8%
Hertfordshire	11.8%
Surrey	11.8%

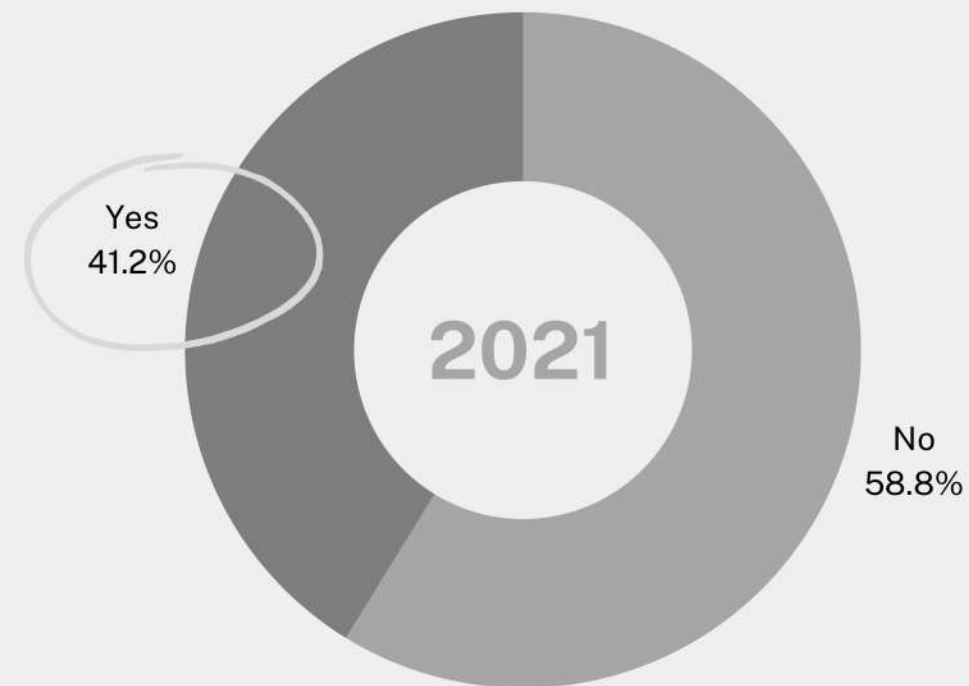
With Children and Parents
(Top 5 Cities)

Greater Manchester	50.0%
Greater London	12.5%
Bedfordshire	12.5%
Derbyshire	12.5%
West Yorkshire	12.5%

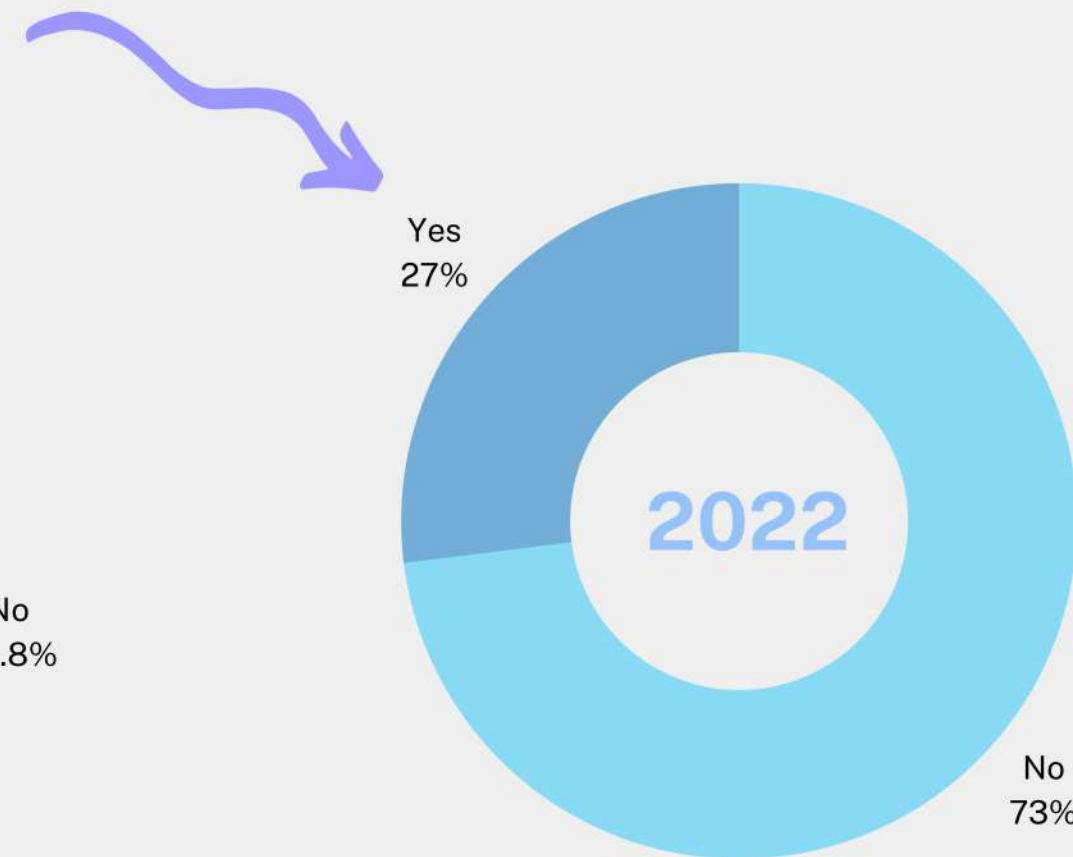


Start their own business?

Much fewer respondents are considering starting a business in the future



Will you consider starting your own business?



Will you consider starting your own business?

Who will start their own business?



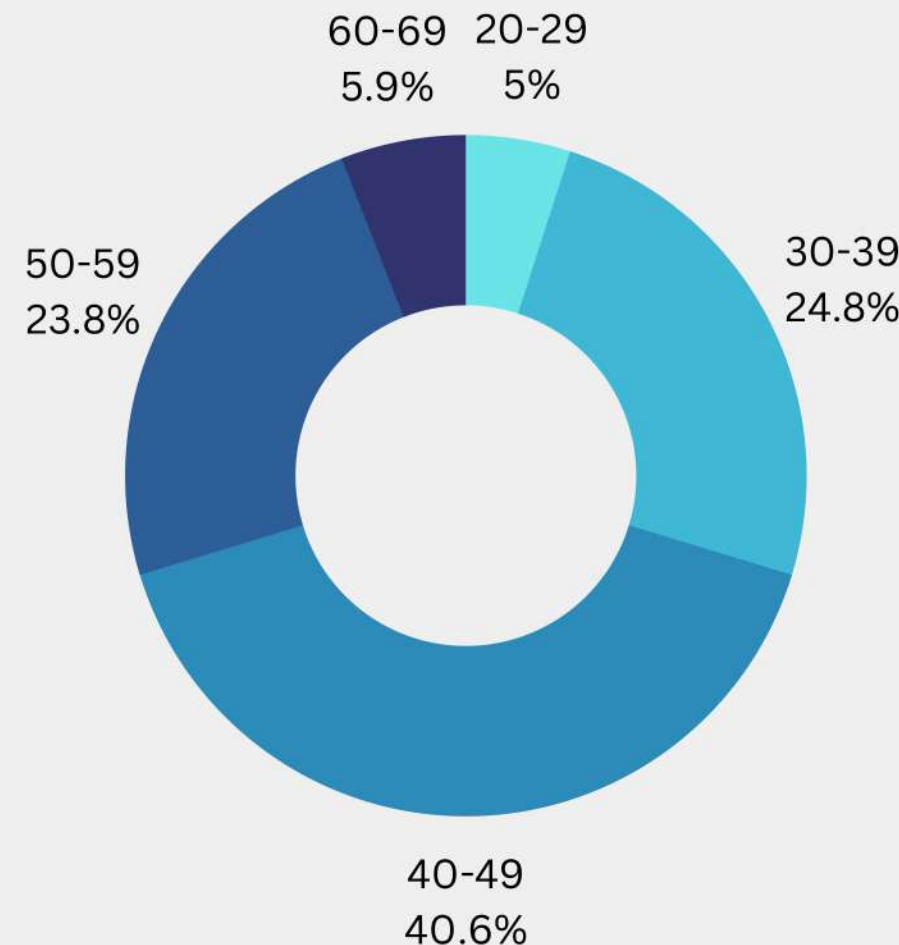
Majority aged between 40-50

Of those considering starting their own business, 40.6% are in their 40s.

And they are well educated, with 77% holding a college, university, or postgraduate degree.

While 28% of them have total assets of more than £500,000, 26% of them own less than £50,000. It seems that entrepreneurial spirit does not necessarily link to wealth.

Age group for those who consider starting their own business



Total assets for those who consider starting their own business

Total Assets	
< £9,999	10%
£10,000-49,999	16%
£50,000-99,999	9%
£100,000-199,999	15%
£200,000-299,999	10%
£300,000-399,999	5%
£400,000-499,999	7%
>£500,000	28%
Grand Total	100%

Education level for those who consider starting their own business

Education	
High school or below	23%
College or university degree	50%
Postgraduate degree	27%
Grand Total	100%

Potential entrepreneurs' profession



The original professions of these potential entrepreneurs:
(contributed a total of 58%)

- Accounting, banking, and finance
- Education and training
- Administrative and clerical
- IT and information management
- Marketing, sales and advertising
- Engineering and manufacturing
- Medicine and Healthcare

Profession / Employment in Hong Kong	
13%	Accountancy, banking and finance
11%	Education and training
9%	Administrative and clerical
8%	IT and information management
7%	Marketing, sales and advertising
5%	Engineering and manufacturing
5%	Medicine and healthcare
4%	Arts, crafts and design
4%	Counselling and social services
4%	Full-time parent
4%	Construction
4%	Management
3%	Retail sales and customer services
3%	Catering and hospitality
2%	Charity and voluntary work
2%	Transport and logistics
2%	Broadcast, media and performing arts
1%	Leisure, sport and tourism
1%	Retired
1%	Service sector (including cleaning, tailoring, health & beauty, etc)
1%	Recruitment and HR
1%	Energy and utilities
1%	Full-time student
1%	Law and legal services
1%	Maintenance, service and repair
0%	Armed forces, security and uniformed services
0%	Medical technology
100%	Grand Total

How those entrepreneurs plan in the future?

Do you plan to settle in the UK indefinitely?

Plan to settle in the UK indefinitely	83%
Don't know	15%
Plan to move to another country after 5 years	1%
Plan to move back to HK after 6 years	1%
Plan to move to another country within the next 1 year	0%
Grand Total	100%

PLAN TO SETTLE IN THE UK INDEFINITELY

Like last year's survey result, 83% plan to settle in the UK indefinitely, and their investment will definitely benefit the UK community.

SAME CONFIDENT LEVEL

Cross-tabling confidence levels with social integration enable us to see no significant difference (7.4 vs 7.2) between potential and non-potential entrepreneurs.

STARTING A BUSINESS IS 2ND PRIORITY

Fewer people are considering starting a business in this year's survey result. We believe that is related to the expected positive employment prospect. When Hongkongers have not yet arrived in the UK and are not yet familiar with the UK job market, it is natural for them to consider starting a business as a backup plan.

Compare confidence levels of social integration

How confident are you about integrating into British society? Average Score (1=lowest; 10=highest)	Will you consider starting your own business?	
	Yes	No
1	1%	1%
2	1%	1%
3	0%	3%
4	3%	4%
5	6%	6%
6	13%	14%
7	23%	22%
8	29%	26%
9	15%	14%
10	9%	8%
Grand Total	100%	100%

Summary

Most Hongkongers have arrived

Most (88%) of the respondents had arrived in the UK, and 62% came within 12 months of the survey. They have solid assets but weak income. Family and friends become an increasingly important factor when choosing a location to settle.

Social integration

84% of respondents feel positive about the settling process, and the majority are optimistic about integrating into British society. Respondents want greater support in health & wellbeing, employment & training, followed by Language support.

Employment

A high percentage of respondents are working or actively seeking jobs. The rate of respondents who have secured a job in the UK is increased to 36% from last year's 9%

Housing Related

After one year, 15% more respondents own a property in the UK. 62% are considering purchasing property in the UK in the coming 2 years. 44% of respondents who arrived in the UK less than a year already own a property.

Children and Parents

While 58% of respondents come with their children, and 13% of respondents come with their parents. The majority of children are of primary school age. 23% of respondents' parents are below 60.

Potential Entrepreneur

Fewer people are considering starting a business in this year's survey result. The majority are in their 40s. And the data shows that the entrepreneurial spirit does not necessarily link to wealth.

THANK YOU!



*We're open to questions
and clarifications.*

Main Contributors:
Sutton Hongkongers Research Team

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The responsibility and ownership for any products or materials developed through the project belong to UKHK / Welcome Churches."



Research Method and Design

- The survey was conducted through an online platform – Google form. It contains 65 questions in total to address various demographic, economic and social integration topics of HongKongers and their family members.
- UKHK mailing list was utilised as the main sampling frame, while some other UK HongKonger’s social media platforms were also adopted to minimise the coverage error.
- Standard interpolation of missing data and grouping of relatively minor categories were used in the data cleansing process. Data was analysed through both cross-tabulation and various descriptive statistical methods, and we also compared two cross-sectional datasets (i.e. 2021 v.s. 2022) to examine if any significant changes occurred over the two survey years.
- Through the lens of the UK society, we triangulated some published reports and secondary data in the UK with our 2022 survey results. These secondary datasets consist of *student enrolment* - released by UK Department for Education and *job vacancy data* - released by ONS, it enables us to understand not simply what HongKongers need, but more essentially how HongKongers could possibly contribute to the UK society.